

# ATTACHMENT 2

## Groups Covered And Eligibility Determination

# ATTACHMENT 2

## Groups Covered And Eligibility Determination

State Definition of a Health Maintenance Organization:

A "Health Maintenance organization" is: any organization receiving a certificate of registration or a certificate of authority by the insurance commissioner which provides comprehensive health care services to enrolled participants on a group practice per capita prepayment basis or on a prepaid individual practice plan or otherwise accepts prepayment for health care services and which qualifies as a health maintenance organization pursuant to chapter 48.46 Revised Code of Washington (RCW) or as a health care service contractor pursuant to chapter 48.44 RCW: or the Washington Basic Health Plan operating pursuant to chapter 70.47 RCW.

An Health Maintenance Organization also meets the requirements of 42 CFR 434.20 (c)(2).

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: \_\_\_\_\_ WASHINGTON \_\_\_\_\_

GROUPS COVERED AND AGENCIES RESPONSIBLE FOR ELIGIBILITY DETERMINATION

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Agency*	Citation(s)	Groups Covered
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The following groups are covered under this plan.

A. Mandatory Coverage - Categorically Needy and Other  
Required Special Groups

IV-A 42 CFR 435.110 1. Recipients of AFDC

The approved State AFDC plan includes:

/X/ Families with an unemployed parent for the mandatory  
6-month period and an optional extension of 6 months.

/X/ Pregnant women with no other eligible children.

/X/ AFDC children age 18 who are full-time students in a  
secondary school or in the equivalent level of vocational  
or technical training.

The standards for AFDC payments are listed in  
Supplement 1 of ATTACHMENT 2.6-A.

IV-A 42 CFR 435.115 2. Deemed Recipients of AFDC

a. Individuals denied a title IV-A cash payment solely because  
the amount would be less than \$10.

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

COVERAGE AND CONDITIONS OF ELIGIBILITY

Agency*	Citation(s)	Groups Covered
IV-A	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>	
	2. Deemed Recipients of AFDC.	
1902(a)(10)(A)(i)(I) of the Act	b.	Effective October 1, 1990, participants in a work supplementation program under title IV-A and any child or relative of such individual (or other individual living in the same household as such individuals) who would be eligible for AFDC if there were no work supplementation program, in accordance with section 482(e)(6) of the Act.
402(a)(22)(A) of the Act	c.	Individuals whose AFDC payments are reduced to zero by reason of recovery of overpayment of AFDC funds.
406(h) and 1902(a)(10)(A)(i)(I) of the Act	d.	An assistance unit deemed to be receiving AFDC for a period of four calendar months because the family becomes ineligible for AFDC as a result of collection or increased collection of support and meets the requirements of section 406(h) of the Act.
1902(a) of the Act	e.	Individuals deemed to be receiving AFDC who meet the requirements of section 473(b)(1) or (2) for whom an adoption assistance agreement is in effect or foster care maintenance payments are being made under title IV-E of the Act.

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>	
407(b), 1902 (a)(10)(A)(i) and 1905(m)(1) of the Act	3. Qualified Family Members  Effective October 1, 1990, qualified family members who would be eligible to receive AFDC under section 407 of the Act because the principal wage earner is unemployed.  /X/ Qualified family members are not included because cash assistance payments may be made to families with unemployed parents for 12 months per calendar year.	
1902(a)(52) and 1925 of the Act	4. Families terminated from AFDC solely because of earnings, hours of employment, or loss of earned income disregards entitled up to twelve months of extended benefits in accordance with section 1925 of the Act. (This provision expires on September 30, 1998.)	

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups</u> (Continued)	
42 CFR 435.113	5. Individuals who are ineligible for AFDC solely because of eligibility requirements that are specifically prohibited under Medicaid. Included are: <ul style="list-style-type: none"><li>a. Families denied AFDC solely because of income and resources deemed to be available from--<ul style="list-style-type: none"><li>(1) Stepparents who are not legally liable for support of stepchildren under a State law of general applicability;</li><li>(2) Grandparents;</li><li>(3) Legal guardians; and</li><li>(4) Individual alien sponsors (who are not spouses of the individual or the individual's parent);</li></ul></li><li>b. Families denied AFDC solely because of the involuntary inclusion of siblings who have income and resources of their own in the filing unit.</li><li>c. Families denied AFDC because the family transferred a resource without receiving adequate compensation.</li></ul>	

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	A.	<u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>
42 CFR 435.114	6.	Individuals who would be eligible for AFDC except for the increase in OASDI benefits under Pub. L. 92-336 (July 1, 1972), who were entitled to OASDI in August 1972, and who were receiving cash assistance in August 1972.  <u>X</u> Includes persons who would have been eligible for cash assistance but had not applied in August 1972 (this group was included in this State's August 1972 plan).  <u>X</u> Includes persons who would have been eligible for cash assistance in August 1972 if not in a medical institution or intermediate care facility (this group was included in this State's August 1972 plan).  — Not applicable with respect to intermediate care facilities; State did or does not cover this service.
1902(a)(10) (A)(i)(III) and 1905(n) of the Act	7.	Qualified Pregnant Women and Children.  a. A pregnant woman whose pregnancy has been medically verified who - (1) Would be eligible for an AFDC cash payment if the child had been born and was living with her;

\*Agency that determines eligibility for coverage.



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation(s)

Groups Covered

A. Mandatory Coverage - Categorically Needy and Other  
Required Special Groups (Continued)

7. a. (2) Is a member of a family that would be eligible for aid to families with dependent children of unemployed parents if the State had an AFDC-unemployed parents Program; or
- (3) Would be eligible for an AFDC cash payment on the basis of the income and resource requirements of the State's approved AFDC plan.

1902(a)(10)(A)  
(i)(III) and  
1905(n) of the  
Act

- b. Children born after September 30, 1983 who are under age 19 and who would be eligible for an AFDC cash payment on the basis of the income and resource requirements of the State's approved AFDC plan.

X Children born after  
December 31, 1972  
(specify optional earlier date)  
who are under age 19 and who would be eligible for an AFDC cash payment on the basis of the income and resource requirements of the State's approved AFDC plan.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation(s)

Groups Covered

A. Mandatory Coverage - Categorically Needy and Other  
Required Special Groups (Continued)

1902(a)(10)(A)  
(i)(IV) and  
1902(1)(1)(A)  
and (B) of the  
Act

8. Pregnant women and infants under 1 year of age with family incomes up to 133 percent of the Federal poverty level who are described in section 1902(a)(10)(A)(i)(IV) and 1902(1)(1)(A) and (B) of the Act. The income level for this group is specified in Supplement 1 to ATTACHMENT 2.6-A.

X The State uses a percentage greater than 133 but not more than 185 percent of the Federal poverty level, as established in its State plan, State legislation, or State appropriations as of December 19, 1989.

1902(a)(10)(A)  
(i)(VI)  
1902(1)(1)(C)  
of the Act

9. Children:  
a. who have attained 1 year of age but have and not attained 6 years of age, with family incomes at or below 133 percent of the Federal poverty levels.

1902(a)(10)(A)(i)  
(VII) and 1902(1)  
(1)(D) of the Act

- b. born after September 30, 1983, who have attained 6 years of age but have not attained 19 years of age, with family incomes at or below 100 percent of the Federal poverty levels.

Income levels for these groups are specified in  
Supplement 1 to ATTACHMENT 2.6A.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation(s)

Groups Covered

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A. Mandatory Coverage - Categorically Needy and Other Required  
Special Groups (Continued)

1902(a)(10)  
(A)(i)(V) and  
1905(m) of the  
Act

10. Individuals other than qualified pregnant women and children under item A.7. above who are members of a family that would be receiving AFDC under section 407 of the Act if the State had not exercised the option under section 407(b)(2)(B)(i) of the Act to limit the number of months for which a family may receive AFDC.

1902(e)(5)  
of the Act

11. a. A woman who, while pregnant, was eligible for, applied for, and receives Medicaid under the approved State plan on the day her pregnancy ends. The woman continues to be eligible, as though she were pregnant, for all pregnancy-related and postpartum medical assistance under the plan for a 60-day period (beginning on the last day of her pregnancy) and for any remaining days in the month in which the 60th day falls.

1902(e)(6)  
of the Act

b. A pregnant woman who would otherwise lose eligibility because of an increase in income (of the family in which she is a member) during the pregnancy or the postpartum period which extends through the end of the month in which the 60-day period (beginning on the last day of pregnancy) ends.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation(s)

Groups Covered

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A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

1902(e)(4)  
of the Act

12. A child born to a woman who is eligible for and receiving Medicaid as categorically needy on the date of the child's birth. The child is deemed eligible for one year from birth as long as the mother remains eligible or would remain eligible if still pregnant and the child remains in the same household as the mother.

42 CFR 435.120

13. Aged, Blind and Disabled Individuals Receiving Cash Assistance

X a. Individuals receiving SSI.

This includes beneficiaries' eligible spouses and persons receiving SSI benefits pending a final determination of blindness or disability or pending disposal of excess resources under an agreement with the Social Security Administration; and beginning January 1, 1981 persons receiving SSI under section 1619(a) of the Act or considered to be receiving SSI under section 1619(b) of the Act.

X Aged

X Blind

X Disabled

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

435.121

1619(b)(1)  
of the Act

13. / / b. Individuals who meet more restrictive requirements for Medicaid than the SSI requirements. (This includes persons who qualify for benefits under section 1619(a) of the Act or who meet the requirements for SSI status under section 1619(b)(1) of the Act and who met the State's more restrictive requirements for Medicaid in the month before the month they qualified for SSI under section 1619(a) or met the requirements under section 1619(b)(1) of the Act. Medicaid eligibility for these individuals continues as long as they continue to meet the 1619(a) eligibility standard or the requirements of section 1619(b) of the Act.)

\_\_\_ Aged  
\_\_\_ Blind  
\_\_\_ Disabled

The more restrictive categorical eligibility criteria are described below:

(Financial criteria are described in ATTACHMENT 2.6-A).

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
SSI	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>	
1902(a) (10)(A) (i)(II) and 1905 (q) of the Act	14. Qualified severely impaired blind and disabled individuals under age 65, who-	
	a. For the month preceding the first month of eligibility under the requirements of section 1905 (q) (2) of the Act, received SSI, a State supplemental payment under section 1616 of the Act or under section 212 of P.L. 93-66 or benefits under section 1619 (a) of the Act and were eligible for Medicaid; or	
	b. For the month of June 1987, were considered to be receiving SSI under section 1619(b) of the Act and were eligible for Medicaid. These individuals must-	
	(1) Continue to meet the criteria for blindness or have the disabling physical or mental impairment under which the individual was found to be disabled;	
	(2) Except for earnings, continue to meet all non-disability-related requirements for eligibility for SSI benefits;	
	(3) Have unearned income in amounts that would not cause them to be ineligible for a payment under section 1611(b) of the Act;	

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
SSI	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups</u> (Continued)	
	(4)	Be seriously inhibited by the lack of Medicaid coverage in their ability to continue to work or obtain employment; and
	(5)	Have earnings that are not sufficient to provide for himself or herself a reasonable equivalent of the Medicaid, SSI (including any Federally administered SSP), or public funded attendant care services that would be available if he or she did have such earnings.
	/ /	Not applicable with respect to individuals receiving only SSP because the State either does not make SSP payments or does not provide Medicaid to SSP-only recipients.

\* Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups</u> (Continued)	
1619(b)(3) of the Act	/ /The state applies more restrictive eligibility requirements for Medicaid than under SSI and under 42 CFR 435.121. Individuals who qualify for benefits under section 1619(a) of the Act or individuals described above who meet the eligibility requirements for SSI benefits under section 1619(b)(1) of the Act and who met the State's more restrictive requirements in the month before the month they qualified for SSI under section 1619(a) or met the requirements of section 1619(b)(1) of the Act are covered. Eligibility for these individuals continues as long as they continue to qualify for benefits under section 1619(a) of the Act or meet the SSI requirements under section 1619(b)(1) of the Act.	

\*Agency that determines eligibility for coverage.



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
SSI	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>	
1634(c) of the Act	15. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, blind or disabled individuals who--  a. Are at least 18 years of age;  b. Lose SSI eligibility because they become entitled to OASDI child's benefits under section 202(d) of the Act or an increase in these benefits based on their disability. Medicaid eligibility for these individuals continues for as long as they would be eligible for SSI, absent their OASDI eligibility.  / / c. The State applies more restrictive eligibility requirements than those under SSI, and part or all of the amount of the OASDI benefit that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.  / / d. The State applies more restrictive requirements than those under SSI, and none of the OASDI benefit is deducted in determining the amount of countable income for categorically needy eligibility.	
42 CFR 435.122	16. Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, individuals who are ineligible for SSI or optional State supplements (if the agency Provides Medicaid under S435.230), because of requirements that do not apply under title XIX of the Act.	
42 CFR 435.130	17. Individuals receiving mandatory State supplements.	

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
SSI	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups</u> (Continued)	
42 CFR 435.131	18. Individuals who in December 1973 were eligible for Medicaid as an essential spouse and who have continued, as spouse, to live with and be essential to the well-being of a recipient of cash assistance. The recipient with whom the essential spouse is living continues to meet the December 1973 eligibility requirements of the State's approved plan for OAA, AB, APTD, or AABD and the spouse continues to meet the December 1973 requirements for having his or her needs included in computing the cash payment.	
	/X/ In December 1973, Medicaid coverage of the essential spouse was limited to the following group(s):	
	<u>  X  </u> Aged <u>  X  </u> Blind <u>  X  </u> Disabled	
	/ / Not applicable. In December 1973, the essential spouse was not eligible for Medicaid.	

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
SSI	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups</u> (Continued)	
42 CFR 435.132	19. Institutionalized individuals who were eligible for Medicaid in December 1973 as inpatients of title XIX medical institutions or residents of title XIX intermediate care facilities, if, for each consecutive month after December 1973, they--  a. Continue to meet the December 1973 Medicaid State plan eligibility requirements; and  b. Remain institutionalized; and  c. Continue to need institutional care.	
42 CFR 435.133	20. Blind and disabled individuals who--  a. Meet all current requirements for Medicaid eligibility except the blindness or disability criteria; and  b. Were eligible for Medicaid in December 1973 as blind or disabled; and  c. For each consecutive month after December 1973 continue to meet December 1973 eligibility criteria.	

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
SSI	A.	<u>Mandatory Coverage - Categorically Needy and Other Required Special Groups</u> (Continued)
42 CFR 435.134	21.	Individuals who would be SSI/SSP eligible except for the increase in OASDI benefits under Pub. L. 92-336 (July 1, 1972), who were entitled to OASDI in August 1972, and who were receiving cash assistance in August 1972.
	/X/	Includes persons who would have been eligible for cash assistance but had not applied in August 1972 (this group was included in this State's August 1972 plan).
	/X/	Includes persons who would have been eligible for cash assistance in August 1972 if not in a medical institution or intermediate care facility (this group was included in this State's August 1972 plan).
	/ /	Not applicable with respect to intermediate care facilities; the State did or does not cover this service.

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
SSI	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>	
42 CFR 435.135	22. Individuals who -  a. Are receiving OASDI and were receiving SSI/SSP but became ineligible for SSI/SSP after April 1977; and  b. Would still be eligible for SSI or SSP if cost-of-living increases in OASDI paid under section 215(i) of the Act received after the last month for which the individual was eligible for and received SSI/SSP and OASDI, concurrently, were deducted from income.  / / Not applicable with respect to individuals receiving only SSP because the State either does not make such payments or does not provide Medicaid to SSP-only recipients.  / / Not applicable because the State applies more restrictive eligibility requirements than those under SSI.  / / The State applies more restrictive eligibility requirements than those under SSI and the amount of increase that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.	

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
SSI	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)</u>	
1634 of the Act	23.	Disabled widows and widowers who would be eligible for SSI or SSP except for the increase in their OASDI benefits as a result of the elimination of the reduction factor required by section 134 of Pub. L. 98-21. and who are deemed, for purposes of title XIX, to be SSI beneficiaries or SSP beneficiaries for individuals who would be eligible for SSP only, under section 1634(b) of the Act.
	/ /	Not applicable with respect to individuals receiving only SSP because the State either does not make these payments or does not provide Medicaid to SSP-only recipients.
	/ /	The State applies more restrictive eligibility standards than those under SSI and considers these individuals to have income equaling the SSI Federal benefit rate, or the SSP benefit rate for individuals who would be eligible for SSP only, when determining countable income for Medicaid categorically needy eligibility.

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
SSI	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups</u> (Continued)	
1634(d) of the Act	24.	Disabled widows, disabled widowers, and disabled unmarried divorced spouses who had been married to the insured individual for a period of at least ten years before the divorce became effective, who have attained the age of 50, who are receiving title II payments, and who because of the receipt of title II income lost eligibility for SSI or SSP which they received in the month prior to the month in which they began to receive title II payments, who would be eligible for SSI or SSP if the amount of the title II benefit were not counted as income, and who are not entitled to Medicare Part A.
	—	The State applies more restrictive eligibility requirements for its blind or disabled than those of the SSI program.
	—	In determining eligibility as categorically needy, the State disregards the amount of the title II benefits identified in §1634(d)(1)(A) in determining the income of the individual, but does not disregard any more of this income than would reduce the individual's income to the SSI income standard.
	—	In determining eligibility as categorically needy, the State disregards only part of the amount of the benefits identified in §1634(d)(1)(A) in determining the income of the individual, which amount would not reduce the individual's income below the SSI income standard. The amount of these benefits to be disregarded is specified in Supplement 4 to Attachment 2.6-A.
	—	In determining eligibility as categorically needy, the State chooses not to deduct any of the benefit identified in §1634(d)(1)(A) in determining the income of the individual.

\*Agency that determines eligibility for coverage.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
	A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups</u> (Continued)	
1902(a)(10)(E)(i) and 1905(p) of the Act	25.	<p>Qualified Medicare beneficiaries-</p> <ul style="list-style-type: none"> <li>a. Who are entitled to hospital insurance benefits under Medicare Part A, (but not pursuant to an enrollment under section 1818A of the Act);</li> <li>b. Whose income does not exceed 100 percent of the Federal poverty level; and</li> <li>c. Whose resources do not exceed twice the maximum standard under SSI.</li> </ul> <p>(Medical assistance for this group is limited to Medicare cost-sharing as defined in item 3.2 of this plan.)</p>
1902(a)(10)(E)(ii), 1905(s) and 1905(p)(3)(A)(i) of the Act	26.	<p>Qualified disabled and working individuals-</p> <ul style="list-style-type: none"> <li>a. Who are entitled to hospital insurance benefits under Medicare Part A under section 1818A of the Act;</li> <li>b. Whose income does not exceed 200 percent of the Federal poverty level; and</li> <li>c. Whose resources do not exceed twice the maximum standard under SSI.</li> <li>d. Who are not otherwise eligible for medical assistance under Title XIX of the Act.</li> </ul> <p>(Medical assistance for this group is limited to Medicare Part A premiums under section 1818A of the Act.)</p>

\*Agency that determines eligibility for coverage.



REVISION:

ATTACHMENT 2.2-A  
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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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A. Mandatory Coverage - Categorically Needy and Other  
Required Special Groups (Continued)

27. Specified low-income Medicare Beneficiaries--

- a. Who are entitled to hospital insurance benefits under Medicare part A (but not pursuant to an enrollment under section 1818A of the Act);
- b. Whose income for calendar years 1993 and 1994 exceeds the income level in 25.b., but is less than 110 percent of the Federal Poverty Level, and whose income for calendar years beginning 1995 is less than 120 percent of the Federal Poverty Level; and
- c. Whose resources do not exceed twice the maximum standard under SSI.

(Medical assistance for this group is limited to Medicare Part B premiums under section 1839 of the Act).

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
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A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)1634 (e) of  
the Act

28. a. Each person to whom SSI benefits by reason of disability are not payable for any month solely by reason of clause (i) of (v) of section 1611(e)(3)(A) shall be treated, for purposes of Title XIX, as receiving SSI benefits for the month.
- b. The State applies more restrictive eligibility standards than those under SSI.
- c. Individuals whose eligibility for SSI benefits are based solely on disability who are not payable for any months solely by reason of clause (i) of (v) of section 1611 (e) (3) (A), and who continue to meet the more restrictive requirements for Medicaid eligibility under the State plan, are eligible for Medicaid as categorically needy.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	B. <u>Optional Groups Other Than the Medically Needy</u>	
42 CFR 435.210 1902 (a) (10)(A)(ii) and 1905(a) of the Act	/X/1. Individuals described below who meet the income and resources requirements of AFDC, SSI, or an optional state supplement as specified in 42 CFR 435.230, but who do not receive cash assistance.	
	/X/ The plan covers all individuals as described above.	
	/ / The plan covers only the following group or groups of individuals:	
	_____ Aged	
	_____ Blind	
	_____ Disabled	
	_____ Caretaker relatives	
	_____ Pregnant women	
Section 1902 (V)(1) (42 U.S.C. 1396a)	/X/ The plan covers individuals not receiving SSI who the State finds blind or disabled and who are determined otherwise eligible for assistance during the period of time prior to which a final determination of disability or blindness is made by Social Security Administration. The State applies the definitions of disability and blindness found in Section 1614 (a) of the Social Security Act.	
42 CFR	/X/ 2. Individuals who would be eligible for AFDC, SSI or an optional State supplement as specified in 42 CFR 435.230, if they were not in a medical institution.	

\*Agency that determines eligibility for coverage

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy  
(Continued)

42 CFR 435.212 &  
1902(e)(2) of the  
Act, P.L. 99-272  
(section 9517) P.L.  
101-508 (section  
4732)

- 3. The State deems as eligible those individuals who became otherwise ineligible for Medicaid while enrolled in an HMO qualified under Title XIII of the Public Health Service Act, or a managed care organization (MCO), or a primary care case management organization (PCCM) program, but who have enrolled in the entity for less than the minimum enrollment period listed below. Coverage under this section is limited to HMO or PCCM services and family planning services described in section 1905(a)(4)(C) of the Act.

X The State elects not to guarantee eligibility.

— The State elects to guarantee eligibility. The minimum enrollment period is \_\_\_\_\_ months (not to exceed six).

The State measures the minimum enrollment period from:

— The date beginning the period of enrollment in the HMO or PCCM, without any intervening disenrollment, regardless of Medicaid eligibility.

— The date beginning the period of enrollment in the HMO or PCCM as a Medicaid patient (including periods when payment is made under this section), without any intervening disenrollment.

— The date beginning the last period of enrollment in the HMO or PCCM as a Medicaid patient (not including periods when payment is made under this section), without any intervening disenrollment of periods of enrollment as a privately paying patient. (A new minimum enrollment period begins each time the individual becomes Medicaid eligible other than under this section.)

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
1932(a)(4) of the Act	B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)	<p>The Medicaid Agency may elect to restrict the disenrollment rights of Medicaid enrollees of MCOs, PIHPs, PAHPs, and PCCMs in accordance with the regulations at 42 CFR 438.56. This requirements applies unless a recipient can demonstrate good cause for disenrolling or if he/she moves out of the entity's service area or becomes ineligible.</p> <p><input type="checkbox"/> Disenrollment rights are restricted for a period of <input type="text"/> months (not to exceed <u>12</u> months).</p> <p>During the first three months of each enrollment period the recipient may disenroll without cause. The State will provide notification, at least once per year, to recipients enrolled with such organization of their right to and restrictions of terminating such enrollment.</p> <p><input checked="" type="checkbox"/> No restrictions upon disenrollment rights.</p>
1903(m)(2)(H), 1902 (a)(52) of the Act P.L. 101-508 42 CFR 438.56(g)		<p>In the case of individuals who have become ineligible for Medicaid for the brief period described in section 1903(m)(2)(H) and who were enrolled with an MCO, PIHP, PAHP, or PCCM when they became ineligible, the Medicaid agency may elect to reenroll those individuals in the same entity if that entity still has a contract.</p> <p><input checked="" type="checkbox"/> The agency elects to reenroll the above individuals who are ineligible in a month but in the succeeding two months become eligible, into the same entity in which they were enrolled at the time eligibility was lost.</p> <p><input type="checkbox"/> The agency elects not to reenroll above individuals into the same entity in which they were previously enrolled.</p>

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)	
42 CFR 435.217	<u>X</u> 4.	A group or groups of individuals who would be eligible for Medicaid under the plan if they were in a NF or an ICF/MR, who but for the provision of home and community-based services under a waiver granted under 42 CFR Part 441, Subpart G would require institutionalization, and who will receive home and community-based services under the waiver. The group or groups covered are listed in the waiver request. This option is effective on the effective date of the State's section 1915(c) waiver under which this group(s) is covered. In the event an existing 1915(c) waiver is amended to cover this group(s), this option is effective on the effective date of the amendment.

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)	
1902(a)(10) (A)(ii)(VII) of the Act	/X/ 5.	Individuals who would be eligible for Medicaid under the plan if they were in a medical institution, who are terminally ill, and who receive hospice care in accordance with a voluntary election described in section 1905(o) of the Act.
	/X/	The State covers all individuals as described above.
	/ /	The State covers only the following group or groups of individuals:  ___ Aged ___ Blind ___ Disabled ___ Individuals under the age of-- ___ 21 ___ 20 ___ 19 ___ 18 ___ Caretaker relatives ___ Pregnant women

\*Agency that determines eligibility for coverage.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	B.	<u>Optional Groups Other Than the Medically Needy</u> (Continued)
42 CFR 435.220	/ /	6. Individuals who would be eligible for AFDC if their work-related child care costs were paid from earnings rather than by a State agency as a service expenditure. The States AFDC plan deducts work-related child care costs from income to determine the amount of AFDC.
	/ /	The State covers all individuals as described above.
1902(a)(10)(A)(ii) and 1905(a) of the Act	/ /	The State covers only the following group or groups of individuals:  ___ Individuals under the age of--  ___ 21 ___ 20 ___ 19 ___ 18 ___ Caretaker relatives ___ Pregnant women
IV-A 42 CFR 435.222 1902(a)(10)(A)(ii) and 1905(a)(i) of the Act	7. /X/	a. All individuals who are not described in section 1902(a)(10)(A)(i) of the Act, who meet the income and resource requirements of the AFDC State plan, and who are under the age of 21 as indicated below.  ___ 20 <u>X</u> 19 ___ 18



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)	
42 CFR 435.222	/X/ b. Reasonable classifications of individuals described in (a) above, as follows:	
	<u>X</u> (1) Individuals for whom public agencies are assuming full or partial financial responsibility and who are:	
	<u>X</u> (a) In foster homes (and are under the age of <u>21</u> ).	
	<u>X</u> (b) In private institutions (and are under the age of <u>21</u> ).	
	<u>X</u> (c) In addition to the group under b.(1)(a) and (b), individuals placed in foster homes or private institutions by private, nonprofit agencies (and are under the age of <u>21</u> ).	
	<u>X</u> (2) Individuals in adoptions subsidized In full or part by a public agency (who are under the age of <u>21</u> ).	
	<u>X</u> (3) Individuals in NFs (who are under the age of <u>21</u> ). NF services are provided under this plan.	
	<u>X</u> (4) In addition to the group under (b)(3), individuals in ICFs/MR (who are under the age of <u>21</u> ).	

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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IV-A

B. Optional Groups Other Than the Medically Needy  
(Continued)

X (5) Individuals receiving active treatment as inpatients in psychiatric facilities or programs (who are under the age of 21). Inpatient psychiatric services for individuals under age 21 are provided under this plan.

X (6) Other defined groups (and ages), as specified in Supplement 1 of ATTACHMENT 2.2-A.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	B.	<u>Optional Groups Other Than the Medically Needy</u> (Continued)
1902(a)(10) (A)(ii)(VIII) of the Act	/X/	8. A child for whom there is in effect a State adoption assistance agreement (other than under title IV-E of the Act), who, as determined by the State adoption agency, cannot be placed for adoption without medical assistance because the child has special needs for medical or rehabilitative care, and who before execution of the agreement--  a. Was eligible for Medicaid under the State's approved Medicaid plan; or  b. Would have been eligible for Medicaid if the standards and methodologies of the title IV-foster care program were applied rather than the AFDC standards and methodologies.  The State covers individuals under the age of-- <u>  X  </u> 21 <u>    </u> 20 <u>    </u> 19 <u>    </u> 18

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy  
(Continued)

42 CFR 435.223	/ /	9. Individuals described below who would be eligible for AFDC if coverage under the State's AFDC plan were as broad as allowed under title IV-A:
1902(a)(10)	___	Individuals under the age of--
(A)(ii) and	___	21
1905(a) of	___	20
the Act	___	19
	___	18
	___	Caretaker relatives
	___	Pregnant women

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy  
(Continued)

SSI

42 CFR 435.230

/X/

10. States using SSI criteria with agreements under sections 1616 and 1634 of the Act.

The following groups of individuals who receive only a State supplementary payment (but no SSI payment) under an approved optional State supplementary payment program that meets the following conditions. The supplement is--

- a. Based on need and paid in cash on a regular basis.
- b. Equal to the difference between the individual's countable income and the income standard used to determine eligibility for the supplement.
- c. Available to all individuals in the State.
- d. Paid to one or more of the classifications of individuals listed below, who would be eligible for SSI except for the level of their income.

X (1) All aged individuals.

X (2) All blind individuals.

X (3) All disabled individuals.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)		
	<u>X</u>	(4) Aged individuals in domiciliary facilities or other group living arrangements as defined under SSI.
SSI 42 CFR 435.230	<u>X</u>	(5) Blind individuals in domiciliary facilities or other group living arrangements as refined under SSI.
	<u>X</u>	(6) Disabled individuals in domiciliary facilities or other group living arrangements as defined under SSI.
	<u>X</u>	(7) Individuals receiving a Federally administered optional State supplement that meets the conditions specified in 42 CFR 435.230.
	—	(8) Individuals receiving a State administered optional State supplement that meets the conditions specified in 42 CFR 435.230.
	—	(9) Individuals in additional classifications approved by the Secretary as follows:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy  
(Continued)

SSI

The supplement varies in income standard by political subdivisions according to cost-of-living differences.

  X   Yes.  
     No.

The standards for optional State supplementary payments are listed in Supplement 6 of ATTACHMENT 2.6-A.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy  
(Continued)

- |   |     |   |
|---|-----|---|
| 42 CFR 435.121<br>435.230<br>1902(a)(10)<br>(A)(ii)(XI)<br>of the Act | / / | 11. <u>Section 1902(8 States and SSI criteria States without agreements under section 1616 or 1634 of the Act.</u><br><br>The following groups of individuals who receive a State supplementary payment under an approved optional State supplementary payment program that meets the following conditions. The supplement is--<br><br>a. Based on need and paid in cash on a regular basis.<br><br>b. Equal to the difference between the individual's countable income and the income standard used to determine eligibility for the supplement.<br><br>c. Available to all individuals in each classification and available on a Statewide basis.<br><br>d. Paid to one or more of the classifications of individuals listed below:<br><br>____ (1) All aged individuals.<br><br>____ (2) All blind individuals.<br><br>____ (3) All disabled individuals. |
|---|-----|---|



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy  
(Continued)

- ☐ (4) Aged individuals in domiciliary facilities or other group living arrangements as defined under SSI.
- ☐ (5) Blind individuals in domiciliary facilities or other group living arrangements as defined under SSI.
- ☐ (6) Disabled individuals in domiciliary facilities or other group living arrangements as defined under SSI.
- ☐ (7) Individuals receiving federally administered optional State supplement that meets the conditions specified in 42 CFR 435.230.
- ☐ (8) Individuals receiving a State administered optional State supplement that meets the conditions specified in 42 CFR 435.230.
- ☐ (9) Individuals in additional classifications approved by the Secretary as follows:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy  
(Continued)

The supplement varies in income standard by political subdivisions according to cost-of-living differences.

☐ Yes

☐ No

The standards for optional State supplementary payments are listed in Supplement 6 of ATTACHMENT 2.6-A.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)		
SSI 42 CFR 435.231 1902(a)(10) (A)(ii)(V) of the Act	/X/	12. Individuals who are in institutions for at least 30 consecutive days and who are eligible under a special income level. Eligibility begins on the first day of the 30-day period. These individuals meet the income standards specified in Supplement 1 to <u>ATTACHMENT 2.6-A</u> .
	/X/	The state covers all individuals as described above.
	/ /	The state covers only the following group or groups of individuals:
1902(a)(10)(A) (ii) and 1905(a) of the Act		<input type="checkbox"/> Aged <input type="checkbox"/> Blind <input type="checkbox"/> Disabled <input type="checkbox"/> Individuals under the age of--  <input type="checkbox"/> 21 <input type="checkbox"/> 20 <input type="checkbox"/> 19 <input type="checkbox"/> 18  <input type="checkbox"/> Caretaker relatives <input type="checkbox"/> Pregnant women

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)		
1902(e)(3) of the Act	/ /	13. Certain disabled children age 18 or under who are living at home, who would be eligible for Medicaid under the plan if they were in a. *institution, and for whom the State has made a determination as required under section 1902(e)(3)(B) of the Act. *medical institution <u>Supplement 3 to ATTACHMENT 2.2-A</u> describes the method that is used to determine the cost effectiveness of caring for this group of disabled children at home.
IV-A 1902(a)(10) (A)(ii)(IX) and 1902 (1) of the Act	/X/	14. The following individuals who are not mandatory categorically needy whose income does not exceed the income level (established at an amount above the mandatory level and not more than 185 percent of the Federal poverty income level) specified in <u>Supplement 1 to ATTACHMENT 2.6-A</u> for a family of the same size, including the woman and unborn child or infant and who meet the resource standards specified in <u>Supplement 2 to ATTACHMENT 2.6-A</u> :  a. Women during pregnancy (and during the 60-day period beginning on the last day of pregnancy); and  b. Infants under one year of age.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy  
(Continued)

IV-A  
1902(a)  
(10)(A)  
(ii)(IX)  
and 1902(1)(1)  
(D) of the Act

/X/

15. The following individuals who are not mandatory categorically needy, who have Income that does not exceed the income level (established at an amount up to 100 percent of the Federal poverty level) specified in Supplement 1 of ATTACHMENT 2. 6-A for a family of the same size.

Children who are born after September 30, 1983 and who have attained 6 years of age but have not attained- age 19\*

/ / 7 years of age; or

/ / 8 years of age.

\*A mandatory coverage group under OBRA 1990.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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B. Optional Groups Other Than the Medically Needy  
(Continued)

- |  |     |  |
|--|-----|--|
| 1902(a)<br>(ii)(X)<br>and 1902(m)<br>(1) and (3)<br>of the Act | / / | 16. Individuals-- <ul style="list-style-type: none"><li>a. Who are 65 years of age or older or are disabled, as determined under section 1614(a)(3) of the Act. Both aged and disabled individuals are covered under this eligibility group.</li><li>b. Whose income does not exceed the income level (established at an amount up to 100 percent of the Federal income poverty level) specified in Supplement 1 to <u>ATTACHMENT 2.6-A</u> for a family of the same size; and</li><li>c. Whose resources do not exceed the maximum amount allowed under SSI; under the State's more restrictive financial criteria; or under the State's medically needy program as specified in <u>ATTACHMENT 2.6-A</u>.</li></ul> |
|--|-----|--|

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation(s)

Groups Covered

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B. Optional Groups Other Than the Medically Needy  
(Continued)

1902(a)(47)  
and 1920 of  
the Act

- \_\_\_\_\_ 17. Pregnant women who are determined by a "qualified provider" (as defined in §1920(b)(2) of the Act) based on preliminary information, to meet the highest applicable income criteria specified in this plan under ATTACHMENT 2.6-A and are therefore determined to be presumptively eligible during a presumptive eligibility period in accordance with §1920 of the Act.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Groups Covered

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B. Optional Groups Other Than the Medically Needy  
(Continued)

1906 of the  
Act

18. Individuals required to enroll in cost-effective employer-based group health plans remain eligible for a minimum enrollment period of \_\_\_\_\_ months.

1902(a)(10)(F)  
and 1902(u)(1)  
of the Act

19. Individuals entitled to elect COBRA continuation coverage and whose income as determined under Section 1612 of the Act for purposes of the SSI program, is no more than 100 percent of the Federal poverty level, whose resources are no more than twice the SSI resource limit for an individual, and for whom the State determines that the cost of COBRA premiums is likely to be less than the Medicaid expenditures for an equivalent set of services. See Supplement 11 to Attachment 2.6-A.



## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Groups Covered

B. Optional Groups Other Than the Medically Needy  
(Continued)1902(a)(10)(A)  
(ii)(XIV)  
of the Act

20. Optional Targeted Low Income Children who:
- a. Are not eligible for Medicaid under any other optional or mandatory eligibility group or eligible as medically needy (without spenddown liability);
  - b. Would not be eligible for Medicaid under the policies in the State's Medicaid Plan as in effect on March 31, 1997 (other than because of the age expansion provided for in 1902 (1) (2) (D) ;
  - c. Are not covered under a group health plan or other group health insurance (as such terms are defined in 2791 of the Public Health Service Act coverage) other than under a health insurance program in operation before July 1, 1997 offered by a State which receives no Federal funds for the program;
  - d. Have family income at or below:  
  
200 percent of the Federal Poverty Level (FPL) for the size of the family involved, as revised in the Federal Register; or  
  
A percentage of the FPL; which is in excess of the "Medicaid applicable income level (as defined in 2110 (b) (4) of the Act) but by no more than 50 percentage points.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Groups Covered

B. Optional Groups Other Than the Medically Needy  
(Continued)

The state covers:

\_\_\_ All children described above who are under age \_\_\_\_\_ (18,19) with family income at or below \_\_\_\_\_ percent of the FPL.

\_\_\_ The following reasonable classifications of children described above who are under age \_\_\_\_\_ (18, 19) with family income at or below the percent of the FPL specified for the classification:

(ADD NARRATIVE DESCRIPTION (S) OF THE REASONABLE CLASSIFICATION (S) AND THE PERCENT OF THE FPL USED TO ESTABLISH ELIGIBILITY FOR EACH CLASSIFICATION.)

- X 21. A child under age 19 who has been determined eligible for a total of 12 months regardless of changes in circumstances other than the attainment of the maximum age stated above.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Groups Covered

B. Optional Groups Other Than the Medically Needy  
(Continued)1902(a)(10)(A)  
(ii)(XVIII) of the ActX (24) Women who:

- (a) Have been screened for breast cancer under the Centers for Disease Control and Prevention and Cervical Cancer Early Detection Program established under title XV of the Public Health Service Act in accordance with the requirements of section 1504 of that Act and need treatment for breast or cervical cancer, including a pre-cancerous condition of the breast or cervix;
- (b) Are not otherwise covered under creditable coverage, as defined in section 2701(c) of the Public Health Service Act;
- (c) Are not eligible for Medicaid under any mandatory categorically needy eligibility group; and
- (d) Have not attained age 65.

1920B of the Act

\_\_\_ (25) Women who are determined by a "qualified entity" (as defined in 1920B (b) based on preliminary information, to be a woman described in 1902 (aa) the Act related to certain breast and cervical cancer patients.

The presumptive period begins on the day that the determination is made. The period ends on the date that the State makes a determination with respect to the woman's eligibility for Medicaid, or if the woman does not apply for Medicaid (or a Medicaid application was not made on her behalf) by the last day of the month following the month in which the determination of presumptive eligibility was made, the presumptive period ends on that last day.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation		Groups Covered
B. <u>Optional Groups Other Than the Medically Needy</u> (Continued)		
1902(a)(10)(A) (ii)(XIII) of the Act	/ /	23. BBA Work Incentives Eligibility Group - Individuals with a disability whose net family income is below 250 percent of the Federal poverty level for a family of the size involved and who, except for earned income, meet all criteria for receiving benefits under the SSI program. See page 12c of Attachment 2.6-A.
1902(a)(10)(A) (ii)(XV) of the Act	/X/	24. TWWIIA Basic Coverage Group - Individuals with a disability at least 16 but less than 65 years of age whose income and resources do not exceed a standard established by the State. See page 12d of Attachment 2.6-A..
1902(a)(10)(A) (ii)(XVI) of the Act	/X/	25. TWWIIA Medical Improvement Group - Employed individuals at least 16 but less than 65 years of age with a medically improved disability whose income and resources do not exceed a standard established by the State. See page 12h of Attachment 2.6-A..
NOTE: If the State elects to cover this group, it MUST also cover the Basic Coverage Group described in no. 24 above.		

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
IV-A	C. <u>Optional Coverage of the Medically Needy</u>	
42 CFR 435.301	This plan includes the medically needy.  / / No.  /X/ Yes. This plan covers:	
1902(e) of the Act	1. Pregnant women who, except for income and/or resources, would be eligible as categorically needy under title XIX of the Act.  2. Women who, while pregnant, were eligible for and have applied for Medicaid and receive Medicaid as medically needy under the approved State plan on the date the pregnancy ends. These women continue to be eligible, as though they were pregnant, for all pregnancy-related and postpartum services under the plan for a 60-day period, beginning with the date the pregnancy ends, and any remaining days in the month in which the 60th day falls.	
1902(a)(10)(C)(ii)(I) of the Act	3. Individuals under age 18 who, but for income and/or resources, would be eligible under section 1902(a)(10)(A)(i) of the Act.	

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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C. Optional Coverage of the Medically Needy (Continued)

IV-A  
1902(e)(4) of  
the Act

4. Newborn children born on or after October 1, 1984 to a woman who is eligible as medically needy and is receiving Medicaid on the date of the child's birth. The child is deemed to have applied and been found eligible for Medicaid on the date of birth and remains eligible for one year so long as the woman remains eligible and the child is a member of the woman's household.

IV-A  
42 CFR 435.308

5. /X/ a. Financially eligible individuals who are not described in section C.3. above and who are under the age of--
- \_\_\_\_ 21  
\_\_\_\_ 20  
X 19  
\_\_\_\_ 18 or under age 19 who are full-time students in a secondary school or in the equivalent level of vocational or technical training
- /X/ b. Reasonable classifications of financially eligible individuals under the ages of 21, 20, 19, or 18 as specified below:
- X (1) Individuals for whom public agencies are assuming full or partial financial responsibility and who are:
- X (a) In foster homes (and are under the age of 21).
- X (b) In private institutions (and are the age of 21).

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Agency*	Citation(s)	Groups Covered
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C. Optional Coverage of the Medically Needy (Continued)

- |          |     |   |
|----------|-----|---|
| <u>X</u> | (c) | In addition to the group under b.(1)(a) and (b), individuals placed in foster homes or private institutions by private, nonprofit agencies (and are under the age of <u>21</u> ).   |
| <u>X</u> | (2) | Individuals in adoptions subsidized in full or part by a public agency (who are under the age of <u>21</u> ),   |
| <u>X</u> | (3) | Individuals in NFs (who are under the age of <u>21</u> ). NF services are provided under this plan.   |
| <u>X</u> | (4) | In addition to the group under (b)(3), individuals in ICFs/MR (who are under the age of <u>21</u> ).  |
| <u>X</u> | (5) | Individuals receiving active treatment as inpatients in psychiatric facilities or programs (who are under the age of <u>21</u> ). Inpatient psychiatric services for individuals under age 21 are provided under this plan. |
| ---      | (6) | Other defined groups (and ages), as specified in Supplement 1 of <u>ATTACHMENT 2.2-A</u> .  |

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Agency*	Citation(s)	Groups Covered
C. <u>Optional Coverage of the Medically Needy</u> (Continued)		
IV - A 42 CFR 435.310	6.	Caretaker Relatives
IV - A 42 CFR 435.320 and 42 CFR 435.330	XX 7.	Aged Individuals
IV - A 42 CFR 435.322 and 42 CFR 435.330	XX 8.	Blind individuals
IV - A 42 CFR 435.324 and 42 CFR 435.330	XX 9.	Disabled individuals
42 CFR 435.326	10.	Individuals who would be eligible if they were not enrolled in an HMO. Categorically needy individuals are covered under 42 CFR 435.212 and the same rules apply to medically needy individuals.
42 CFR 435.326	11.	Blind and disabled individuals who: <ul style="list-style-type: none"> <li>a. Meet all current requirements for Medicaid eligibility except the blindness or disability criteria;</li> <li>b. Were eligible as medically needy in December 1973 as blind or disabled; and</li> <li>c. For each consecutive month after December 1973 continue to meet the December 1973 eligibility criteria.</li> </ul>



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation(s)

Groups Covered

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C. Optional Coverage of the Medically Needy (Continued)

1906 of the  
Act

12. Individuals required to enroll in cost effective employer-based group health plans remain eligible for a minimum enrollment period of \_\_\_\_\_ months.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

REQUIREMENTS RELATING TO DETERMINING ELIGIBILITY FOR MEDICARE  
PRESCRIPTION DRUG LOW-INCOME SUBSIDIES

Citation	Groups Covered
1935(a) and 1920(a)(66) 42 CFR 423.774 And 423.904	<p>The agency provides for making Medicare prescription drug Low Income Subsidy determinations under Section 1935(c) of the Social Security Act.</p> <ol style="list-style-type: none"><li>1. The agency makes determinations of eligibility for premium and cost sharing subsidies under and in accordance with section 1860D-14 of the Social Security Act.</li><li>2. The agency provides for informing the Secretary of such determinations in cases in which such eligibility is established or redetermined.</li><li>3. The agency provides for screening of individuals for Medicare cost-sharing described in Section 1905(p)(3) of the Act and offering enrollment to eligible individuals under the State Plan or under a waiver of the State Plan.</li></ol>

REVISION: HCFA-PM-91-4 (BPD)  
August 1991

SUPPLEMENT 1 TO ATTACHMENT 2.2-A  
Page 1  
OMB No.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

REASONABLE CLASSIFICATIONS OF INDIVIDUALS UNDER  
THE AGE OF 21, 20, 19, AND 18

THERE IS NO SUPPLEMENT 2 TO ATTACHMENT 2.2-A

REVISION: HCFA-PM-91-4 (BPD)  
August 1991

SUPPLEMENT 3 TO ATTACHMENT 2.2-A  
Page 1  
OMB No.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Method for Determining Cost Effectiveness of Caring for  
Certain Disabled Children At Home

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

ELIGIBILITY CONDITIONS AND REQUIREMENTS

Citation(s)	Condition or Requirement
<p>A. <u>General Conditions of Eligibility</u></p> <p>Each individual covered under the plan:</p>	
42 CFR Part 435, Subpart G	1. Is financially eligible (using the methods and standards described in Parts B and C of this Attachment) to receive services.
42 CFR Part 435, Subpart F	2. Meets the applicable non-financial eligibility conditions.
	a. For the categorically needy:
	(i) Except as specified under items A.2.a.(ii) and (iii) below, for AFDC-related individuals, meets the non-financial eligibility conditions of the AFDC program.
	(ii) For SSI-related individuals, meets the non-financial criteria of the SSI program or more restrictive SSI-related categorically needy criteria.
1902(1) of the Act	(iii) For financially eligible pregnant women, infants or children covered under sections 1902(a)(10)(A)(i)(IV), 1902(a)(10)(A)(i)(VI), 1902(a)(10)(A)(i)(VII), and 1902(a)(10)(A)(ii)(IX) of the Act, meets the non-financial criteria of section 1902(1) of the Act.
1902(m) of the Act	(iv) For financially eligible aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, meets the non-financial criteria of section 1902(m) of the Act.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation	Condition or Requirement
1905(p) of the Act	<p>b. For the medically needy, meets the non-financial eligibility conditions of 42 CFR Part 435.</p> <p>c. For financially eligible qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act, meets the non-financial criteria of section 1905(p) of the Act.</p>
1905(s) of the Act	<p>d. For financially eligible qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, meets the non-financial criteria of section 1905(s).</p>
	<p>3. Is residing in the United States and:</p> <p>a. Is a citizen;</p> <p>b. Is a qualified alien, as defined in P.L. 104-193 as amended, whose coverage is mandatory under such Act.</p> <p>/X/ Is a qualified alien, as defined in P.L. 104-193, as amended, whose coverage is optional under such Act.</p>
Pen & Ink 2/26/03	<p>c. Is either an alien who is not a qualified alien, as defined in P.L. 104-193, as amended, or who is a qualified alien Subject to the five-year bar in section 403 of that Act, <del>applicable to Lawful Permanent Residents entering</del> who entered the United States August 22, 1996 or later. (Coverage of such otherwise eligible aliens is limited to care and services necessary to treat an emergency medical condition of the alien).</p>

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation	Condition or Requirement
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42 CFR 435.403 1902(b) of the Act	4. Is a resident of the state, regardless of whether or not the individual maintains the residence permanently or maintains it at a fixed address.  /X/ State has interstate residency agreement with the Following States:  Idaho  / / State has open agreement(s).  / / Not applicable; no residency requirement.



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Citation	Condition or Requirement
42 CFR 435.1008	5. a. Is not an inmate of a public institution. Public institutions do not include medical institutions, nursing facilities and intermediate care facilities for the mentally retarded, or publicly operated community residences that serve no more than 16 residents, or certain child care institutions.
42 CFR 435.1008 1905(a) of the Act	b. Is not a patient under age 65 in an institution for mental diseases except as an inpatient under age 22 receiving active treatment in an accredited psychiatric facility or program.  / / Not applicable with respect to individuals under age 22 in psychiatric facilities or programs. Such services are not provided under the plan.
42 CFR 433.145 1912 of the Act	6. Is required, as a condition of eligibility, to assign his or her own rights, or the rights of any other person who is eligible for Medicaid and on whose behalf the individual has legal authority to execute an assignment to medical support and payments for medical care from any third party. (Medical support is defined as support specified as being for medical care by a court or administrative order.)

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation

Condition or Requirement

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An applicant or recipient must also cooperate in establishing the paternity of any eligible child and in obtaining medical support and payments for himself or herself and any other person who is eligible for Medicaid and on whose behalf the individual can make an assignment; except that individuals described in §1902(1)(1)(A) of the Social Security Act (pregnant women and women in the postpartum period) are exempt from these requirements involving paternity and obtaining support. Any individual may be exempt from the cooperation requirements by demonstrating good cause for refusing to cooperate.

An applicant or recipient must also cooperate in identifying any third party who may be liable to pay for care that is covered under the State plan and providing information to assist in pursuing these third parties. Any individual may be exempt from the cooperation requirements by demonstrating good cause for refusing to cooperate.

/ / Assignment of rights is automatic because of State law.

42 CFR 435.910

7. Is required, as a condition of eligibility, to furnish his/her social security account number (or numbers, if he/she has more than one number). Exception, aliens seeking medical assistance for the treatment of an emergency medical condition under Section 1903(v)(2) of the Social Security Act (Section 1137(f)).

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Citation	Condition or Requirement
1902(c)(2)	8. Is not required to apply for AFDC benefits under title IV-A as a condition of applying for, or receiving, Medicaid if the individual is a pregnant woman, infant, or child that the State elects to cover under sections 1902(a)(10)(A)(i)(IV) and 1902(a)(10)(A)(ii)(IX) of the Act.
1902(e)(10)(A) and (B) of the Act	9. Is not required, as an individual child or pregnant woman; to meet requirements under section 402(a)(43) of the Act to be in certain living arrangements. (Prior to terminating AFDC individuals who do not meet such requirements under a State's AFDC plan, the agency determines if they are otherwise eligible under the State's Medicaid plan.)

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Citation	Condition or Requirement
1906 of the Act	10. Is required to apply for enrollment in an employer-based cost-effective group health plan, if such plan is available to the individual. Enrollment is a condition of eligibility except for the individual who is unable to enroll on his/her own behalf (failure of a parent to enroll a child does not affect a child's eligibility).
U.S. Supreme Court case <i>New York State Department Of Social Services v. Dublino</i> 413 U.S. (1973)	11. Is required to apply for coverage under Medicare Parts A, B and/or D if it is likely that the individual would meet the eligibility criteria for any or all of those programs. The state agrees to pay any applicable premiums and cost-sharing (except those applicable under Part D) for individuals required to apply for Medicare. Application for Medicare is a condition of eligibility unless the state does not pay the Medicare premiums, deductibles or co-insurance (except those applicable under Part D) for persons covered by the Medicaid eligibility group under which the individual is applying.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation(s)	Condition or Requirement
B. Post-eligibility Treatment of Institutionalized Individuals' Incomes	
1. The following items are not considered in the post-eligibility process:	
1902(0) of the Act	a. SSI and SSP benefits paid under §1611(e)(1)(E) and (G) of the Act to individuals who receive care in a hospital, nursing home, SNF, or ICF.
Bondi v. Sullivan (SSI)	b. Austrian Reparation Payments (pension (reparation) payments made under §500 - 506 of the Austrian General Social Insurance Act). Applies only if State follows SSI program rules with respect to the payments.
1902(r)(1) of the Act	c. German Reparations Payments (reparation payments made by the Federal Republic of Germany).
105/206 of P. L. 100-383	d. Japanese and Aleutian Restitution Payments.
1. (a) of P.L. 103-286	e. Netherlands Reparation Payments based on Nazi, but not Japanese, persecution (during World War II).
10405 of P.L. 101-239	f. Payments from the Agent Orange Settlement Fund or any other fund established pursuant to the settlement in the In re Agent orange product liability litigation, M.D.L. No.381 (E.D.N.Y.)
6(h)(2) of P.L. 101-426	g. Radiation Exposure Compensation.
12005 of P. L. 103-66	h. VA pensions limited to \$90 per month under 38 U.S.C. 5503.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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1924 of the Act  
435.725  
435.733  
435.832

2. The following monthly amounts for personal needs are deducted from total monthly income in the application of an institutionalized individual's or couple's income to the cost of institutionalized care:

Personal Needs Allowance (PNA) of not less than \$30 For Individuals and \$60 For Couples For All Institutionalized Persons.

- a. Aged, blind, disabled: Individuals  
\$41.62  
Couples \$83.24

For the following persons with greater need:

Supplement 12 to Attachment 2.6-A describes the greater need describes the basis or formula for determining the deductible amount when a specific amount is not listed above; lists the criteria to be met; and, where appropriate, identifies the organizational unit which determines that a criterion is met.

- b. AFDC related:  
Children \$41.62  
Adults \$41.62

For the following persons with greater need:

Supplement 12 to Attachment 2.6-A describes the greater need describes the basis or formula for determining the deductible amount when a specific amount is not listed above; lists the criteria to be met; and, where appropriate, identifies the organizational unit which determines that a criterion is met.

- c. Individual under age 21 covered in the plan as specified in Item B.7. of Attachment 2.2 -A..  
\$41.62

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation	Condition or Requirement
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For the following persons with greater need:

Supplement 12 to Attachment 2.6-A describes the greater need describes the basis or formula for determining the deductible amount when a specific amount is not listed above; lists the criteria to be met; and, where appropriate, identifies the organizational unit which determines that a criterion is met.

1924 of the Act

3. In addition to the amounts under item 2. , the following monthly amounts are deducted from the remaining income of an institutionalized individual with a community spouse:
- a. The monthly income allowance for the community spouse, calculated using the formula in §1924(d)(2), is the amount by which the maintenance needs standard exceeds the community spouse's income. The maintenance needs standard cannot exceed the maximum prescribed in §1924 (d)(3)(C). The maintenance needs standard consists of a poverty level component plus an excess shelter allowance.
- X   The poverty level component is calculated using the applicable percentage (set out §1924(d)(3)(B) of the Act) of the official poverty level.
- \_\_\_\_\_ The poverty level component is calculated using a percentage greater than the applicable percentage, equal to %, of the official poverty level (still subject to maximum maintenance needs standard).
- \_\_\_\_\_ The maintenance needs standard for all community spouses is set at the maximum permitted by §1924(d)(3)(C).

Except that, when applicable, the State will set the community spouse's monthly income allowance at the amount by which exceptional maintenance needs, established at a fair hearing; exceed the community spouse's income, or at the amount of any court-ordered support.

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Citation	Condition or Requirement
	<p>In determining any excess shelter allowance, utility expenses are calculated using:</p> <p><u>X</u> the standard utility allowance under §5(e) of the Food Stamp Act of 1977 or</p> <p>— the actual unreimbursable amount of the community spouse's utility expenses less any portion of such amount included in condominium or cooperative charges.</p> <p>b. The monthly income allowance for other dependent family members living with the community spouse is:</p> <p><u>X</u> one-third of the amount by which the poverty level component (calculated under §1924(d)(3)(A)(i) of the Act, using the applicable percentage specified in §1924(d)(3)(B)) exceeds the dependent family member's monthly income.</p> <p>— a greater amount calculated as follows:</p> <p>The following definition is used in lieu of the definition provided by the Secretary to determine the dependency of family members under §1924 (d)(1): N/A</p> <p>c. Amounts for health care expenses described below that are incurred by and for the institutionalized individual and are not subject to payments by a third party:</p> <p>(i) Medicaid, Medicare, and other health insurance premiums, deductibles, or coinsurance charges, or copayments.</p> <p>(ii) Necessary medical or remedial care recognized under State law but not covered under the State, plan. (Reasonable limits on amounts are described in Supplement-3 to ATTACHMENT 2.6-A.)</p>



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation	Condition or Requirement
435.725 435.733 435.832	<p>4. In addition to any amounts deductible under the items above, the following monthly amounts are deducted from the remaining monthly income of an institutionalized individual or an institutionalized couple:</p> <p>a. An amount for the maintenance needs of each member of a family living in the institutionalized individual's home with no community spouse living in the home. The amount must be based on a reasonable assessment of need but must not exceed the higher of the:</p> <ul style="list-style-type: none"><li>• AFDC level or</li><li>• Medically needy level:</li></ul> <p>(Check one)</p> <p><input type="checkbox"/> AFDC levels in Supplement 1</p> <p><input checked="" type="checkbox"/> Medically needy level in Supplement 1</p> <p><input type="checkbox"/> Other: \$</p> <p>b. Amounts for health care expenses described below that have not been deducted under 3.c. above (i.e., for an institutionalized individual with a community spouse), are incurred by and for the institutionalized individual or institutionalized couple, and are not subject to the payment by a third party:</p> <p>(i) Medicaid, Medicare, and other health insurance premiums, deductibles, or coinsurance charges, or copayments.</p> <p>(ii) Necessary medical or remedial care recognized under State law but not covered under the State plan. (Reasonable limits on amount are described in Supplement 3 to <u>ATTACHMENT 2.6-A.</u>)</p>
435.725 435.733 435.832	<p>5. At the option of the State, as specified below, the following is deducted from any remaining monthly income of an institutionalized individual or an institutionalized couple:</p> <p>A monthly amount for the maintenance of the home of the individual or couple for not longer than 6 months if a physician has certified that the individual, or one member of the institutionalized couple, is likely to return to the home within that period:</p> <p><input type="checkbox"/> No.</p> <p><input checked="" type="checkbox"/> Yes (the applicable amount is shown on page 5a.)</p>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation

Condition or Requirement

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- X Amount for maintenance of home is:  
100% FPL
- \_\_\_ Amount for maintenance of home is the actual maintenance costs not to exceed \$\_\_\_\_\_.
- \_\_\_ Amount for maintenance of home is deductible when countable income is determined under §1924(d)(1) of the Act only if the individual's home and the community spouse's home are different.
- \_\_\_ Amount for maintenance of home is not deductible when countable income is determined under §1924 (d)(1) of the Act.
6. SSI benefits paid under section 1611(e)(1)(E) and (G) of the Act to individuals who receive care in a hospital or nursing facility.
7. Except as provided under Section 1924 of the Act, the policies reflected in C. apply. See Supplement 13 for additional policies related to Section 1924.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation(s)

Condition or Requirement

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42 CFR 435.711  
435.721, 435.831

C. Financial Eligibility

For individuals who are AFDC or SSI recipients, the income and resource levels and methods for determining countable income and resources of the AFDC and SSI program apply, unless the plan provides for more restrictive levels and methods than SSI for SSI recipients under section 1902(f) of the Act, or more liberal methods under section 1902(r)(2) of the Act, as specified below.

For individuals who are not AFDC or SSI recipients in a non-section 1902(f) State and those who are deemed to be cash assistance recipients, the financial eligibility requirements specified in this section C apply.

Supplement 1 to ATTACHMENT 2.6-A specifies the income levels or mandatory an optional categorically needy groups of individuals, including individuals with incomes related to the Federal income poverty level-pregnant women and infants or children covered under sections 1902(a)(10)(A)(i)(IV), 1902(a)(10)(A)(i)(VI), 1902(a)(10)(A)(i)(VII), and 1902(a)(10)(A)(ii)(IX) of the Act and aged and disabled individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act-and for mandatory groups of qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation

Condition or Requirement

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|----------|---|
| <u>X</u> | <u>Supplement 2 to ATTACHMENT 2.6-A</u> specifies the resource levels for mandatory and optional categorically needy poverty level related groups, and for medically needy groups.  |
| —        | <u>Supplement 7 to ATTACHMENT 2.6-A</u> specifies the income levels for categorically needy aged, blind and disabled persons who are covered under requirements more restrictive than SSI.  |
| —        | <u>Supplement 4 to ATTACHMENT 2.6-A</u> specifies the methods for determining income eligibility used by States that have more restrictive methods than SSI, permitted under section 1902 (f) of the Act.                                   |
| —        | <u>Supplement 5 to ATTACHMENT 2.6-A</u> specifies the methods for determining resource eligibility used by States that have more restrictive methods than SSI, permitted under section 1902 (f) of the Act.                                 |
| <u>X</u> | <u>Supplement 8a to ATTACHMENT 2.6-A</u> specifies the methods for determining income eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902(r)(2) of the Act.     |
| <u>X</u> | <u>Supplement 8b to ATTACHMENT 2.6-A</u> specifies the methods for determining resource eligibility used by States that are more liberal than the methods of the cash assistance programs, permitted under section 1902 (r) (2) of the Act. |
| —        | <u>Supplement 14 to ATTACHMENT 2.6-A</u> specifies income levels used by States for determining eligibility of Tuberculosis-infected individuals whose eligibility is determined under §1902 (z) (1) of the Act.                            |

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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1902(r)(2)  
of the Act

1. Methods of Determining Income

- a. AFDC-related individuals (except for poverty level related pregnant women, infants, and children).
- (1) In determining countable income for AFDC-related individuals, the following Methods are used:
- \_\_\_\_\_ (a) The methods under the State's approved AFDC plan only; or
- X (b) The methods under the State's approved AFDC plan and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.
- (2) In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.

1902(e)(6)  
the Act

- (3) Agency continues to treat women eligible under the provisions of sections 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, for the 60-day period after her pregnancy ends and any remaining days in the month in which the 60th day falls.

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Citation(s)	Condition or Requirement
42 CFR 435.721 435.831, and 1902(m)(1)(B)(m)(4) and 1902(r)(2) of the Act	<p>b. <u>Aged individuals</u>. In determining countable income or aged individuals, including aged individuals with incomes up to the Federal poverty level described in section 1902(m)(1) of the Act, the following methods are used:</p> <p>___ The methods of the SSI program only.</p> <p><u>X</u> The methods of the SSI program and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u>.</p>

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Citation(s)

Condition or Requirement

/ / For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in Supplement 4 to ATTACHMENT 206-A; and any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.

/ / For institutional couples, the methods specified under section 1611(e)(5) of the Act.

/ / For optional State supplement recipients under section 435.230, income methods more liberal than SSI, as specified in Supplement 4 to ATTACHMENT 2.6-A.

/ / For optional State supplement, recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements –

\_\_\_\_\_ SSI methods only

\_\_\_\_\_ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.

\_\_\_\_\_ Methods more restrictive an/or more liberal than SSI. More restrictive methods are described in Supplement 4 to ATTACHMENT 2.6-A and more liberal methods are described in Supplement 8a to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses.

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Citation	Condition or Requirement
42 CFR 435.721 and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	<p>c. <u>Blind individuals</u>. In determining countable income for blind individuals, the following methods are used:</p> <p><input type="checkbox"/> The methods of the SSI program only.</p> <p><input checked="" type="checkbox"/> SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u>.</p> <p><input type="checkbox"/> For individuals other than optional State supplement recipients, more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u>, and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A</u>.</p> <p><input type="checkbox"/> For institutional couples, the methods specified under section 1611(e)(5) of the Act.</p> <p><input type="checkbox"/> For optional State supplement recipients under §435.230, income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A</u>.</p> <p><input type="checkbox"/> For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 agreements-</p> <p><input type="checkbox"/> SSI methods only.</p> <p><input type="checkbox"/> SSI methods and/or any more liberal methods than SSI described in <u>Supplement 8a to ATTACHMENT 2.6-A</u>.</p> <p><input type="checkbox"/> Methods more restrictive and/ or more liberal than SSI. More restrictive methods are described in <u>Supplement 4 to ATTACHMENT 2.6-A</u> and more liberal methods are described in <u>Supplement 8a to ATTACHMENT 2.6-A</u>.</p>
TN# 91-22 Supersedes TN# 87-11	Approval Date: 1/21/92 Effective Date: 11/1/91 HCFA ID: 7985E



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Citation(s)	Condition or Requirement
42 CFR 435.721, and 435.831 1902(m)(1)(B), (m)(4), and 1902(r)(2) of the Act	<p>In determining relative responsibility, the agency Considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.</p> <p>d. <u>Disabled individuals.</u> In determining countable income of disabled individuals, including individuals with incomes up to the Federal poverty level described in section 1902(m) of the Act the following methods are used:</p> <p>___ The methods of the SSI program.</p> <p><u>X</u> SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p>___ For institutional couples: the methods specified under section 1611(e)(5) of the Act.</p> <p>___ For optional State supplement recipients under §435.230: income methods more liberal than SSI, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A.</u></p> <p>___ For individuals other than optional State supplement recipients (except aged and disabled individuals described in section 1903(m)(1) of the Act): more restrictive methods than SSI, applied under the provisions of section 1902(f) of the Act, as specified in <u>Supplement 4 to ATTACHMENT 2.6-A;</u> and any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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- \_\_\_ For optional State supplement recipients in section 1902(f) States and SSI criteria States without section 1616 or 1634 Agreements--
- \_\_\_ SSI methods only.
- \_\_\_ SSI methods and/or any more liberal methods than SSI described in Supplement 8a to ATTACHMENT 2.6-A.
- \_\_\_ Methods more restrictive and/or more liberal than SSI, except for aged and disabled individuals described in section 1902(m)(1) of the Act. More restrictive methods are described in Supplement-4-to ATTACHMENT 2.6-A and more liberal methods are specified in Supplement 8a to ATTACHMENT 2.6-A.

In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.

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Citation(s)

Condition or Requirement

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1902(1)(3)(E)  
and 1902(r)(2)  
of the Act

e. Poverty level pregnant women, infants, and children. For pregnant women and infants or children covered under the provisions of sections 1902(a)(10)(A)(i)(IV), (VI), and (VII), and 1902(a)(10)(A)(ii)(IX) of the Act-

(1) The following methods are used in determining countable income:

\_\_\_ The methods of the State's approved AFDC plan.

\_\_\_ The methods of the approved title IV-E plan.

X The methods of the approved AFDC State plan and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.

\_\_\_ The methods of the approved title IV-E plan and/or any more liberal methods described in Supplement 8a to ATTACHMENT 2.6-A.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

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Citation(s)

Condition or Requirement

	(2)	In determining relative financial responsibility, the agency considers only the income of spouses living in the same household as available to spouses and the income of parents as available to children living with parents until the children become 21.
1902(e)(6) of the Act	(3)	The agency continues to treat women eligible under the provisions of sections 1902(a)(10) of the Act as eligible, without regard to any changes in income of the family of which she is a member, for the 60-day period after her pregnancy ends and any remaining days in the month in which the 60th day falls.
1905(p)(1), 1902(m)(4), and 1902(r)(2) of the Act	f.	<u>Qualified Medicare beneficiaries.</u> In determining countable income for qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act, the following methods are used:  <u>X</u> The methods of the SSI program only.  ____ SSI methods and/or any more liberal methods than SSI described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u>  ____ For institutional couples, the methods specified under section 1611(e)(5) of the Act.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Condition or Requirement

If an individual receives a title II benefit, any amounts attributable to the most recent increase in the monthly insurance benefit as a result of a title II COLA is not counted as income during a "transition period" beginning with January, when the title II benefit for December is received, and ending with the last day of the month following the month of publication of the revised annual Federal poverty level.

For individuals with title II income, the revised poverty levels are not effective until the first day of the month following the end of the transition period.

For individuals not receiving title II income, the revised poverty levels are effective no later than the date of publication.

1905(s) of the Act

g. (1) Qualified disabled and working individuals.

In determining countable income for qualified disabled and working individuals covered under 1902(a)(10)(E)(ii) of the Act, the methods of the SSI program are used.

1905(p) of the Act

(2) Specified low-income Medicare beneficiaries.

In determining countable income for specified low-income Medicare beneficiaries covered under 1902(a)(10)(E)(iii) of the Act, the same method as in f. is used.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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1902(u)  
of the Act

(h) COBRA Continuation Beneficiaries

In determining countable income for COBRA continuation beneficiaries, the following disregards are applied:

\_\_\_ The disregards of the SSI program;

\_\_\_ The agency uses methodologies for treatment income more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6.

NOTE: For COBRA continuation beneficiaries specific at 1902(u)(4), costs incurred from medical care or for any other type of remedial care shall not be taken into account in determining income, except as provided in section 1612(b)(4)(B)(ii).

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

## Citation

## Condition or Requirement

1902(a)(10)(A)  
(ii)(XIII) of the Act

(i)

Working Individuals with Disabilities - BBA

In determining countable income and resources for working individuals with disabilities under the BBA, the following methodologies are applied:

- \_\_\_ The methodologies of the SSI program.
- \_\_\_ The agency uses methodologies for treatment of income and resources more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 (income) and/or Supplement 5 (resources) to Attachment 2.6-A.
- \_\_\_ The agency uses more liberal income and/or resource methodologies than the SSI program. More liberal methodologies are described in Supplement 8a to Attachment 2.6-A. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

## Citation

## Condition or Requirement

1902(a)(10)(A)  
(ii)(XV) of the Act

(ii)

Working Individuals with Disabilities - Basic  
Coverage Group – TWWIIA

In determining financial eligibility for working individuals with disabilities under this provision, the following standards and methodologies are applied:

☐ The agency does not apply any income or resource standard.

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

☒ The agency applies the following income and/or resource standards):

220% FPL - income standard



## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Condition or Requirement

1902(a)(10)(A)  
(ii)(XV) of the Act (cont.)Income Methodologies

In determining whether an individual meets the income standard described above, the agency uses the following methodologies.

- X The income methodologies of the SSI program.
- \_\_\_\_\_ The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A.
- \_\_\_\_\_ The agency uses more liberal income methodologies than the SSI program. More liberal income methodologies are described in Supplement 8a to Attachment 2.6-A.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

## Citation

## Condition or Requirement

1902(a)(10)(A)  
(ii)(XV) of the Act (cont.)

Resource Methodologies

In determining whether the individual meets the resource standard described above, the agency uses the following methodologies.

Unless one of the following items is checked the agency, under the authority of section 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A.

\_\_\_\_\_ The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans.

\_\_\_\_\_ The agency disregards funds in retirement accounts in a manner other than those described above. The agency's disregards are specified in Supplement 8b to Attachment 2.6-A.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

## Citation

## Condition or Requirement

1902(a)(10)(A)  
(ii)(XV) of the Act (cont.)

—

The agency does not disregard funds  
in retirement accounts.

—

The agency uses resource methodologies in  
addition to any indicated above that are more  
liberal than those used by the SSI program. More  
liberal resource methodologies are described in  
Supplement 8b to Attachment 2.6-A.

—

The agency uses the resource  
methodologies of the SSI program.

—

The agency uses methodologies for treatment of  
resources that are more restrictive than the SSI  
program. These more restrictive methodologies  
are described in Supplement 5 to Attachment  
2.6-A.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Condition or Requirement

1902(a)(10)(A)  
(ii)(XVI) of the Act(iii) Working Individuals with Disabilities -  
Employed Medically Improved Individuals -  
TWWIIA

In determining financial eligibility for employed medically improved individuals under this provision, the following standards and methodologies are applied:

☐ The agency does not apply any income or resource standard.

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

☒ The agency applies the following income and/or resource standard(s):

220% FPL - income standard

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Condition or Requirement

1902(a)(10)(A)  
(ii)(XVI) of the Act (cont.)Income Methodologies

In determining whether an individual meets the income standard described above, the agency uses the following methodologies.

- X The income methodologies of the SSI program.
- \_\_\_\_\_ The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to Attachment 2.6-A.
- \_\_\_\_\_ The agency uses more liberal income methodologies than the SSI program. More liberal methodologies are described in Supplement 8a to Attachment 2.6-A.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

## Citation

## Condition or Requirement

1902(a)(10)(A)  
(ii)(XVI) of the Act (cont.)Resource Methodologies

In determining whether the individual meets the resource standard described above, the agency uses the following methodologies.

Unless one of the following items is checked the agency, under the authority of section 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement accounts such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A.

— The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans.

— The agency disregards funds in retirement accounts in a manner other than those listed above. The agency's disregards are specified in Supplement 8b to Attachment 2.6-A.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

## Citation

## Condition or Requirement

1902(a)(10)(A)  
(ii)(XVI) of the Act (cont.)

- The agency does not disregard funds in retirement accounts.
- The agency uses resource methodologies in addition to any indicated above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A.
- The agency uses the resource methodologies of the SSI program.
- The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 5 to Attachment 2.6-A.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Condition or Requirement

1902(a)(10)(A)  
(ii)(XVI) and 1905(v)(2)  
of the ActDefinition of Employed – Employed Medically  
Improved Individuals - TWWIIA

- X The agency uses the statutory definition of "employed", i.e., earning at least the minimum wage, and working at least 40 hours per month.
- The agency uses an alternative definition of "employed" that provides for substantial and reasonable threshold criteria for hours of work, wages, or other measures. The agency's threshold criteria are described below:



## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Condition or Requirement

1902(a)(10)(A)(ii)(XIII),  
(XV), (XVI), and 1916(g)  
of the Act

Payment of Premiums or Other Cost Sharing Charges

For individuals eligible under the BBA eligibility group  
described in No. 23 on page 23e of Attachment 2.2-A:

— The agency requires payment of premiums or  
other cost-sharing charges on a sliding scale  
based on income. The premiums or other  
cost-sharing charges, and how they are applied,  
are described below:

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

## Citation

## Condition or Requirement

1902(a)(10)(A)(ii)(XIII),  
(XV), (XVI), and 1916(g)  
of the Act (cont.)

For individuals eligible under the Basic Coverage Group described in No. 24 on page 23e of Attachments 2.2-A, and the Medical Improvement Group described in No. 25 on page 23e of Attachment 2.2-A:

NOTE: Regardless of the option selected below, the agency MUST require that individuals whose annual adjusted gross income, as defined under IRS statute, exceeds \$75,000 pay 100 percent of premiums.

X The agency requires individuals to pay premiums or other cost-sharing charges on a sliding scale based on income. For individuals with net annual income below 450 percent of the Federal poverty level for a family of the size involved, the amount of premiums cannot exceed 7.5 percent of the individual's income.

The premiums or other cost-sharing charges, and how they are applied, are described on page 12o.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation	Condition or Requirement
Sections 1902(a)(10)(A)(ii)(XV), (XVI), and 1916(g) of the Act (cont.)	<p><u>Premiums and Other Cost-Sharing Charges</u></p> <p>For the Basic Coverage Group and the Medical Improvement Group, the agency's premium or other cost-sharing charges, and how they are applied, are described below.</p> <p>Individuals pay a monthly premium equal to a total of the following:</p> <ul style="list-style-type: none"><li>• 50 percent of unearned income in excess of the medically needy income level</li><li>• 5 percent of all unearned income</li><li>• 2.5 percent of earned income after deducting \$65</li></ul> <p>Except that the premium amount shall not exceed 7.5 percent of total income.</p>

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation(s)	Condition or Requirement
1902(k) of the Act	<p>2. Medicaid Qualifying Trusts</p> <p>In the case of a Medicaid qualifying trust described in section 1902(k)(2) of the Act, the amount from the trust that is deemed available to the individual who established the trust (or whose spouse established the trust) is the maximum amount that the trustee(s) is permitted under the trust to distribute to the individual. This amount is deemed available to the individual, whether or not the distribution is actually made. This provision does not apply to any trust or initial trust decree established before April 7, 1986, solely for the benefit of a mentally retarded individual who resides in an intermediate care facility for the mentally retarded.</p> <p>/X/ The agency does not count the funds in a trust as described above in any instance where the State determines that it would work an undue hardship. <u>Supplement 10 of ATTACHMENT 2.6-A</u> specifies what constitutes an undue hardship.</p>
1902(a)(10) of the Act	<p>3. Medically needy income levels (MNILs) are based on family size.</p> <p><u>Supplement 1 to ATTACHMENT 2.6-A</u> specifies the MNILs for all covered medically needy groups. If the agency chooses more restrictive levels under section 1902(f) of the Act, Supplement 1 so indicates.</p>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation	Condition or Requirement
42 CFR 435.732, 435.831	<p>4. Handling of Excess Income - Spend-down for the Medically Needy in All States and the Categorically Needy in 1902(f) States only</p> <p>a. Medically Needy</p> <p>(1) Income in excess of the MNIL is considered as available for payment of medical care and services. The Medicaid agency measures available income for periods of either <u>3</u> or <u>6</u> month(s) (not to exceed 6 months) to determine the amount of excess countable income applicable to the cost of medical care and services.</p> <p>(2) If countable income exceeds the MNIL standard, the agency deducts the following incurred expenses in the following order:</p> <p>(a) Health insurance premiums, deductibles and coinsurance charges.</p> <p>(b) Expenses for necessary medical and remedial care not included in the plan.</p> <p>(c) Expenses for necessary medical and remedial care included in the plan.</p> <p>____ Reasonable limits on amounts of expense deducted from income under a.(2)(a) and (b) above are listed below.</p> <p>* In determining countable income for the medically needy, costs of health insurance premiums, except Medicare are deducted from monthly income.</p> <p>1902(a)(17) of the Act</p> <p>Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.</p>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation	Condition or Requirement
<hr/>	
1903(f)(2) of the Act	a. Medically Needy (Continued)
	____ (3) If countable income exceeds the MNIL standard, the agency deducts spenddown payments made to the State by the individual.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation(s)	Condition or Requirement
42 CFR 435.732	<p>b. <u>Categorically Needy - Section 1902 (f) States</u></p> <p>The agency applies the following policy under the provisions of section 1902(f) of the Act. The following amounts are deducted from income to determine the individual's countable income:</p> <ol style="list-style-type: none"><li>(1) Any SSI benefit received.</li><li>(2) Any State supplement received that is within the scope of an agreement described in section 1616 or 1634 of the Act, or a State supplement within the scope of section 1902(a)(10)(A)(ii)(XI) of the Act.</li><li>(3) Increases in OASDI that are deducted under §§435.134 and 435.135 for individuals specified in that section, in the manner elected by the State under that section.</li><li>(4) Other deductions from income described in this plan at <u>Attachment 2.6-A, Supplement 4</u>.</li><li>(5) Incurred expenses for necessary medical and remedial services recognized under State law.</li></ol>
1902(a)(17) of the Act, P.L. 100-203	Incurred expenses that are subject to payment by a third party are not deducted unless the expenses are subject to payment by a third party that is a publicly funded program (other than Medicaid) of a State or local government.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation	Condition or Requirement
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	4.	b.	<u>Categorically Needy - Section 1902(f) States (contd)</u>
1903(f)(2) of the Act	____	(6)	Spenddown payments made to the State by the individual.

NOTE: FFP will be reduced to the extent a State is paid a  
spenddown payment by the individual.



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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5. Methods for Determining Resources

a. AFDC-related individuals let for poverty level related pregnant women ;infants, and children).

(1) In determining countable resources for AFDC-related individuals, the following methods are used:

(a) The methods under the State's approved A plan; and

/ / (b) The methods under the State's approved A plan and/or any more liberal methods described in Supplement 8b to ATTACHMENT 2.6-A.

(2) In determining relative financial responsibility, the agency considers only t resources of spouses living in the same household as available to spouses and the resources of parents as available to children living-with parents until the children become 21.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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5. Methods for Determining Resources

1902(a)(10)(A),  
1902(a)(10)(C),  
1902(m)(1)(B)  
and (C), and  
1902(r) of the Act

b. Aged individuals. For aged individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act, the agency used the following methods for treatment of resources:

\_\_\_ The methods of the SSI program.

X SSI methods and/or any more liberal methods described in Supplement 8b to ATTACHMENT 2.6-A.

\_\_\_ Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those of the SSI program. Supplement 5 to ATTACHMENT 2.6-A describes the more restrictive methods and Supplement 8b to ATTACHMENT 2.6-A specifies the more liberal methods.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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1902(a)(10)(A),  
1902(a)(10)(C),  
1902(m)(1)(B), and  
1902(r) of the  
Act

- c. Blind individuals. For blind individuals the agency uses the following methods for treatment of resources:

\_\_\_\_\_ The methods of the SSI program.

X SSI methods and/or any more liberal methods described in Supplement 8b to ATTACHMENT 2.6-A.

\_\_\_\_\_ Methods that are more restrictive and/or more liberal than those of the SSI program. Supplement 5 to ATTACHMENT 2.6-A describe the more restrictive methods and Supplement 8b to ATTACHMENT 2.6-A specify the more liberal methods.

In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation	Condition or Requirement
1902(a)(10)(A), 1902(a)(10)(C), 1902(m)(1)(B) and (C), and 1902 (r)(2) of the Act	<p>d. <u>Disabled individuals, including individuals covered under section 1902(a)(10)(A)(ii)(X) of the Act.</u> The agency uses the following methods for the treatment of resources:</p> <p><input type="checkbox"/> The methods of the SSI program.</p> <p><input checked="" type="checkbox"/> SSI methods and/or any more liberal methods described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><input type="checkbox"/> Methods that are more restrictive (except for individuals described in section 1902(m)(1) of the Act) and/or more liberal than those under the SSI program. More restrictive methods are described in <u>Supplement 5 to ATTACHMENT 2.6-A</u> and more liberal methods are specified in <u>Supplement 8b to ATTACHMENT 2.6-A.</u></p> <p>In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.</p>
1902(1)(3) and 1902(r)(2) of the Act	<p>e. <u>Poverty level pregnant women covered under sections 1902(a)(10)(A)(i) (IV) and 1902(a)(10)(A)(ii)(IX)(A) of the Act.</u></p> <p>The agency uses the following methods for the treatment of resources.</p> <p><input type="checkbox"/> The methods of the SSI program only.</p> <p><input type="checkbox"/> The methods of the SSI program and/or any more liberal methods described in <u>Supplement 5a or Supplement 8b to ATTACHMENT 2.6-A.</u></p>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Condition or Requirement

	<input type="checkbox"/>	Methods that are more liberal than those of SSI. The more liberal methods are specified in <u>Supplement 5a or Supplement 8b to ATTACHMENT 2.6-A.</u>
	<input checked="" type="checkbox"/>	Not applicable. The agency does not consider resources in determining eligibility.
		In determining relative financial responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.
1902(1)(3) and 1902(r)(2) of the Act	f.	<u>Poverty level infants covered under section 1902(a)(10)(A)(i)(IV) of the Act.</u>
		The agency uses the following methods for the treatment of resources.
	<input type="checkbox"/>	The methods of the State's approved AFDC plan.
1902(1)(3)(C) of the Act	<input type="checkbox"/>	Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), in accordance with section 1902(1)(3)(C) of the Act, as specified in <u>Supplement 5a of ATTACHMENT 2.6-A.</u>
1902(r)(2) of the Act	<input type="checkbox"/>	Methods more liberal than those in the State's approved AFDC plan (but not more restrictive), as described in <u>Supplement 5a of Supplement 8b to ATTACHMENT 2.6-A.</u>
	<input checked="" type="checkbox"/>	No applicable. The agency does not consider resources in determining eligibility.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Condition or Requirement

1902(1)(3) and  
1902(r)(2) of  
the Act

g. 1.

Poverty level children covered under section  
1902(a)(10)(A)(i)(VI) of the Act.

The agency uses the following methods for the  
treatment of resources:

\_\_\_ The methods of the State's approved AFDC  
plan.

1902(1)(3)(C)  
of the Act

\_\_\_ Methods more liberal than those in the  
State's approved AFDC plan (but not more  
restrictive), in accordance with section  
1902(1)(3)(C) of the Act, as specified in  
Supplement 5a of ATTACHMENT 2.6-A.

1902(r)(2)  
of the Act

\_\_\_ Methods more liberal than those in the  
State's approved AFDC plan (but not more  
restrictive), as described in Supplement 8b  
to ATTACHMENT 2.6-A.

X Not applicable. The agency does not  
consider resources in determining eligibility.

In determining relative financial  
responsibility, the agency considers only  
the resources of spouses living in the same  
household as available to spouses and the  
resources of parents as available to  
children living with parents until the children  
become 21.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation(s)	Condition or Requirement
1902(1)(3) and 1902(r)(2) of the Act	<p>g. 2. <u>Poverty level children under section 1902(a)(10)(A)(i)(VII).</u></p> <p>The agency uses the following methods for the treatment of resources:</p> <p>_____ The methods of the State's approved AFDC plan.</p>
1902(1)(3)(C) of the Act	<p>_____ Methods more liberal than those in the State's approved AFDC plan (but no more restrictive) as specified in <u>Supplement 5a of ATTACHMENT 2.6-A.</u></p>
1902(r)(2) of the Act	<p>_____ Methods more liberal than those in the State's approved AFDC plan (but no more restrictive), as described in <u>Supplement 8a to ATTACHMENT 2.6-A.</u></p> <p><u>X</u> Not applicable. The agency does not consider resources in determining eligibility.</p> <p>In determining relative responsibility, the agency considers only the resources of spouses living in the same household as available to spouses and the resources of parents as available to children living with parents until the children become 21.</p>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation(s)	Condition or Requirement	
1905(p)(1) (C) and (D) and 1902(r)(2) of the Act	5.	<p>h. <u>For Qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) the Act</u>, the agency uses the following methods for treatment of resources:</p> <p><u>X</u> The methods of the SSI program only.</p> <p>— The methods of the SSI program and/or more liberal methods as described in <u>Supplement 8b to ATTACHMENT 2.6-A</u>.</p>
1905(s) of the Act		<p>i. For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the agency uses SSI program methods for the treatment of resources.</p>
1902(u) of the Act		<p>j. For COBRA continuation beneficiaries, the agency uses the following-methods for treatment of resources.</p> <p>— The methods of the SSI program only.</p> <p>— More restrictive methods applied under section 1902(f) of the Act as described in <u>Supplement 5 to Attachment 2.6-A</u>.</p>



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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1902(a)(10)(E)(iii)  
of the Act

- k. Specified low-income Medicare beneficiaries covered under section 1902(a)(10)(E)(iii) of the Act-

The agency uses the same method as in 5.h. of Attachment 2.6-A.

6. Resource Standard - Categorically Needy

- a. 1902(f) States (except as specified under items 6.c. and d. below) for aged, blind and disabled individuals:

\_\_\_\_ Same as SSI resource standards.

\_\_\_\_ More restrictive.

The resource standards for other individuals are the same as those in the related cash assistance program.

- b. Non-1902(f) States (except as specified under items 6.c. and d. below)

The resource standards are the same as those in the related cash assistance program.

Supplement 8 to ATTACHMENT 2.6-A specifies for 1902(f) States the categorically needy resource levels for all covered categorically needy groups.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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1902(1)(3)(A),  
(B) and (C) of  
the Act

- c. For pregnant women and infants covered under the provisions of section 1902(a)(10)(A)(i)(IV) and 1902(a)(10)(A)(ii)(IX) of the Act, the agency applies a resource standard.

       Yes. Supplement 2 to ATTACHMENT 2.6-A specifies the standard which, for pregnant women, is no more restrictive than the standard under the SSI program; and for infants is no more restrictive than the standard applied in the State's approved AFDC plan.

  X   No. The agency does not apply a resource standard to these individuals.

1902(1)(3)(A)  
and (C) of  
the Act

- d. For children covered under the provisions of the section 1902(a)(10)(A)(i)(VI) of the Act, the the agency applies a resource standard.

       Yes. Supplement 2 to ATTACHMENT 2.6-A specifies the standard which is no more restrictive than the standard applied in the State's approved AFDC plan.

  X   No. The agency does not apply a resource standard to these individuals.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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1902(m)(1)(C)  
and (m)(2)(B)  
of the Act

- e. For aged and disabled individuals described in section 1902(m)(1) of the Act who are covered under section 1902(a)(10)(A)(ii)(X) of the Act, the resource standard is:
- \_\_\_\_ Same as SSI resource standards.
- \_\_\_\_ Same as the medically needy resource standards, which are higher than the SSI resource standards (if the State covers the medically needy).

Supplement 2 to ATTACHMENT 2.6-A specifies the resource levels for these individuals.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation

Condition or Requirement

	7.	Resource Standard – Medically Needy
	a.	Resource standards are based on family size.
1902(a)(10)(C)(i) of the Act	b.	A single standard is employed in determining resource eligibility for all groups.
—	c.	In 1902(f) States, the resource standards are more restrictive than in 7.b above for—  — Aged — Blind — Disabled  <u>Supplement 2 to ATTACHMENT 2.6-A</u> specifies the resource standards for all covered medically needy groups. If the agency chooses more restrictive levels under 7.c., <u>Supplement 2</u> so indicates.
1905(p)(1)(D) and (p)(2)(B) of the Act	8.	Resource Standard – Qualified Medicare Beneficiaries and Specified Low-Income Medicare Beneficiaries  For qualified Medicare beneficiaries covered under section 1902(a)(10)(E)(i) of the Act and specified low-income Medicare beneficiaries covered under section 1902(a)(10)(E)(iii) of the Act, the resource standard is twice the SSI standard.
1905(s) of the Act	9.	Resource Standard - Qualified Disabled and Working Individuals  For qualified disabled and working individuals covered under section 1902(a)(10)(E)(ii) of the Act, the resource standard for an individual or a couple (in the case of an individual with a spouse) is twice the SSI resource standard.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation		Condition or Requirement
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1902(u) of the Act	9.1	For COBRA continuation beneficiaries, the resource standard is:
	—	Twice the SSI resource standard for an individual.
	—	More restrictive standard as applied under section 1902(f) of the Act as described in Supplement 8 to Attachment 2.6-A.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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1902(u) of the Act

10. Excess Resources

- a. Categorically Needy, Qualified Medicare Beneficiaries, Qualified Disabled and Working Individuals, and Specified Low-Income Medicare Beneficiaries

Any excess resources make the individual ineligible.

- b. Categorically Needy Only

X This State has a section 1634 agreement with SSI. Receipt of SSI is provided for individuals while disposing of excess resources.

- c. Medically Needy

Any excess resources make the individual ineligible.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation(s)	Condition or Requirement
42 CFR 435.914	<p>11. Effective Date of Eligibility</p> <p>a. Groups Other Than Qualified Medicare Beneficiaries</p> <p>(1) For the prospective period.</p> <p>Coverage is available for the full month if the following individuals are eligible at any time during the month.</p> <p><u>  X  </u> Aged, blind, disabled. <u>  X  </u> AFDC-related</p> <p>Coverage is available only for the period during the month for which the following individuals meet the eligibility requirements.</p> <p><u>      </u> Aged, blind, disabled. <u>      </u> AFDC-related.</p> <p>(2) For the retroactive period.</p> <p>Coverage is available for three months before the date of application if the following individuals would have been eligible had they applied:</p> <p><u>      </u> Aged, blind, disabled. <u>      </u> AFDC-related.</p> <p>Coverage is available beginning the first day of the third month before the date of application if the following individuals would have been eligible at any time during that month, had they applied.</p> <p><u>  X  </u> <u>  X  </u> Aged, blind, disabled. <u>  X  </u> AFDC-related.</p>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation(s)

Condition or Requirement

1920(b)(1) of  
the Act

     (3)

For a presumptive eligibility for pregnant women only.

Coverage is available for ambulatory prenatal care for the period that begins on the day a qualified provider determines that a woman meets any of the income eligibility levels specified in ATTACHMENT 2.6-A of this approved plan. If the woman files an application for Medicaid by the last day of the month following the month in which the qualified provider made the determination of presumptive eligibility, the period ends on the day that the State agency makes the determination of eligibility based on that application. If the woman does not file an application for Medicaid by the last day of the month following the month in which the qualified provider made the determination, the period ends on that last day.

1902(e)(8) and X  
1905(a) of the  
Act

b.

For qualified Medicare beneficiaries defined in section 1905(p)(1) of the Act coverage is available beginning with the first day of the month after the month in which the individual is first determined to be a qualified Medicare beneficiary under section 1905(p)(1). The eligibility determination is valid for--

X 12 months

     6 months

          months (no less than 6 months and  
no more than 12 months)



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

Citation		Condition or Requirement
1902 (a) (18) and 1902 (f) of the Act	12.	<p>Pre-OBRA 93 Transfer of Resources - Categorically and Medically Needy, Qualified Medicare Beneficiaries and Qualified Disabled and Working Individuals.</p> <p>The agency complies with the provisions of section 1917 of the Act with respect to the transfer of resources.</p> <p>Disposal of resources at less than fair market value affects eligibility for certain services as detailed in <u>Supplement 9 to Attachment 2.6-A</u>.</p>
1917(c)	13.	<p>Transfer of Assets - All eligibility groups</p> <p>The agency complies with the provisions of section. 1917 (c) of the Act, as enacted by OBRA 93, with regard to the transfer of assets.</p> <p>Disposal of assets at less than fair market value affects eligibility for certain services as detailed in <u>Supplement 9(a) to ATTACHMENT 2.6-A</u>, except in instances where the agency determines that the transfer rules would work an undue hardship.</p>
1917(d)	14.	<p>Treatment of Trusts - All eligibility groups</p> <p>The agency complies with the provisions of section 1917 (d) of the Act, as amended by OBRA 93, with regard to trusts.</p> <p>— The agency uses more restrictive methodologies under section 1902 (f) of the Act, and applies those methodologies in dealing with trusts;</p> <p>— The agency meets the requirements in section 1917(d)(f)(B) of the Act for use of <u>Miller</u> trusts.</p> <p>The agency does not count the funds in a trust in any instance where the agency determines that the transfer would work an undue hardship, as described in <u>Supplement 10 to ATTACHMENT 2.6-A</u>.</p>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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1924 of the Act

15. The agency complies with the provisions of §1924 with respect to income and resource eligibility and post eligibility determinations for individuals who are expected to be institutionalized for at least 30 consecutive days and who have a spouse living in the community.

When applying the formula used to determine the amount of resources in initial eligibility determinations, the State standard for community spouses is:

\_\_\_ the maximum standard permitted by law;

\_\_\_ the minimum standard permitted by law; or

\$49,943 a standard that is an amount between the minimum and the maximum.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTONINCOME ELIGIBILITY LEVELS

## A. MANDATORY CATEGORICALLY NEEDY

## 1. AFDC(TANF)-Related Groups Other Than Poverty Level Pregnant Women and Infants:

<u>Family Size</u>	<u>Maximum Payment Need Standard</u>	<u>Payment Standard</u>
1	\$ 797	\$ 349
2	1,008	440
3	1,247	546
4	1,467	642
5	1,690	740
6	1,918	841
7	2,215	971
8	2,452	1,075
9	2,693	* 1,180

Maximum amount \* \$1,075

## 2. Pregnant Women and Infants under Section 1902 (a)(10)(i)(IV) of the Act:

Effective April 1, 2005, based on the following percent of the official  
Federal income poverty level--133 percent      x 185 percent (no more than 185 percent)

<u>Family Size</u>	<u>Income Level</u>
<u>1</u>	\$ 1476
<u>2</u>	\$ 1978
<u>3</u>	\$ 2481
<u>4</u>	\$ 2984
<u>5</u>	\$ 3486

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

INCOME ELIGIBILITY LEVELS

A. MANDATORY CATEGORICALLY NEEDY (Continued)

3. For children under Section 1902(a)(10)(i)(VI) of the Act (children who have attained age 1 but have not attained age 6), the income eligibility level is 133 percent of the Federal poverty level (as revised annually in the Federal Register) for the size family involved.
4. For children under Section 1902(a)(10)(i)(VII) of the Act (children who were born after September 30, 1983 and have attained age 6 but have not attained age 19), the income eligibility level is 100 percent of the Federal poverty level (as revised annually in the Federal Register) for the size family involved.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

INCOME ELIGIBILITY LEVELS (Continued)

B. OPTIONAL CATEGORICALLY NEEDY GROUPS WITH INCOMES RELATED TO  
FEDERAL POVERTY LEVEL

1. Pregnant Women and Infants

The levels for determining income eligibility for optional groups of pregnant women and infants under the provisions of sections 1902(a)(1)(A)(ii)(IX) and 1902(1)(2) of the Act are as follows:

Based on \_\_\_\_\_ percent of the official Federal income poverty level (no less than 133 percent and no more than 185 percent).

Family Size	Income Level
<u>1</u>	\$ _____
<u>2</u>	\$ _____
<u>3</u>	\$ _____
<u>4</u>	\$ _____
<u>5</u>	\$ _____

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

INCOME ELIGIBILITY LEVELS (Continued)

3. Aged and Disabled Individuals

The levels for determining income eligibility for groups of aged and disabled individuals under the provisions of section 1902(m)(1) of the Act are as follows:

Based on \_\_\_\_\_ percent of the official Federal income poverty line.

<u>Family Size</u>	<u>Income Level</u>
<u>1</u>	\$ _____
<u>2</u>	\$ _____
<u>3</u>	\$ _____
<u>4</u>	\$ _____
<u>5</u>	\$ _____

4. Special Income Level for Institutionalized Individuals

300 percent of the SSI Federal Benefit Level for an individual in his or her own home who has no income.

THERE IS NO PAGE 6 OR PAGE 7 OF SUPPLEMENT 1 TO ATTACHMENT 2.6-A



REVISION:

SUPPLEMENT 1 TO ATTACHMENT 2.6-A  
Page 8

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

INCOME LEVELS (Continued)

D. MEDICALLY NEEDY

X Applicable to all groups.      Applicable to all groups except those specified below.  
Excepted group income levels are also listed on an attached  
page 3.

(1) Family Size	(2) Net income level protected for maintenance for <u>3 or 6</u> months	(3) Amount by which Column (2) exceeds limits specified in CFR 435.1007 <sup>1/</sup>	(4) Net income level for persons living in rural areas for _____ months	(5) Amount by which Column (4) exceeds limits specified in 42 CFR 435.1007 <sup>1/</sup>
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     Urban only

X Urban & rural

1	\$ 467	\$	\$	\$
2	\$ 592	\$	\$	\$
3	\$ 667	\$	\$	\$
4	\$ 742	\$	\$	\$
For each Additional Person, Add: _____				
	\$ _____	\$ _____	\$ _____	\$ _____

<sup>1/</sup> The agency has methods for excluding from its claim for FFP payments made on behalf  
of individuals whose income exceeds these limits.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

INCOME LEVELS (Continued)

D. MEDICALLY NEEDY

X Applicable to all groups.      Applicable to all groups except those specified below. Excepted group income levels are also listed on an attached page 3.

(1) Family Size	(2) Net income level protected for maintenance for <u>3 or 6</u> months	(3) Amount by which Column (2) exceeds limits specified in CFR 435.1007 <sup>1/</sup>	(4) Net income level for persons living in rural areas for <u>    </u> months	(5) Amount by which Column (4) exceeds limits specified in 42 CFR 435.1007 <sup>1/</sup>
	<u>    </u> urban only			
	<u>X</u> urban & rural			

5	\$ 858	\$	\$	\$
6	\$ 975	\$	\$	\$
7	\$ 1,125	\$	\$	\$
8	\$ 1,242	\$	\$	\$
9	\$ 1,358	\$	\$	\$
10	\$ 1,483	\$	\$	\$
For each Additional Person, Add:				
	\$ 0	\$	\$	\$

<sup>1/</sup> The agency has methods for excluding from its claim for FFP payments made on behalf of individuals whose income exceeds these limits.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

RESOURCE LEVELS

A. CATEGORICALLY NEEDY GROUPS WITH INCOMES RELATED TO FEDERAL  
POVERTY LEVEL

1. Pregnant Women

a. Mandatory Groups

/ / Same as SSI resources levels.

/X/ Less restrictive than SSI resource levels and is as follows: N/A

Family Size	Resource Level
<u>1</u>	_____
<u>2</u>	_____

b. Optional Groups

/ / Same as SSI resources levels.

/X/ Less restrictive than SSI resource levels and is as follows: N/A

Family Size	Resource Level
<u>1</u>	_____
<u>2</u>	_____

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

2. Infants

a. Mandatory Group of Infants

/ / Same as resource levels in the State's approved AFDC plan.

/X/ Less restrictive than the AFDC levels and are as follows: N/A

Family Size	Resource Level
<u>1</u>	<u></u>
<u>2</u>	<u></u>
<u>3</u>	<u></u>
<u>4</u>	<u></u>
<u>5</u>	<u></u>
<u>6</u>	<u></u>
<u>7</u>	<u></u>
<u>8</u>	<u></u>
<u>9</u>	<u></u>
<u>10</u>	<u></u>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

b. Optional Group of Infants

/ / Same as resource levels in the State's approved AFDC plan.

/X/ Less restrictive than the AFDC levels and are as follows: N/A

Family Size	Resource Level
<u>1</u>	<u></u>
<u>2</u>	<u></u>
<u>3</u>	<u></u>
<u>4</u>	<u></u>
<u>5</u>	<u></u>
<u>6</u>	<u></u>
<u>7</u>	<u></u>
<u>8</u>	<u></u>
<u>9</u>	<u></u>
<u>10</u>	<u></u>

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

3. Children

- a. Mandatory Group of Children under Section 1902(a)(10)(i)(VI) of the Act.  
(Children who have attained age 1 but have not attained age 6.)

/ / Same as resource levels in the State's approved AFDC plan.

/X/ Less restrictive than the AFDC levels and are as follows: N/A

Family Size	Resource Level
<u>1</u>	<u></u>
<u>2</u>	<u></u>
<u>3</u>	<u></u>
<u>4</u>	<u></u>
<u>5</u>	<u></u>
<u>6</u>	<u></u>
<u>7</u>	<u></u>
<u>8</u>	<u></u>
<u>9</u>	<u></u>
<u>10</u>	<u></u>

State WASHINGTON

- /X/ Less restrictive than the AFDC levels and are as follows:

<u>Family Size</u>	<u>Resource Level</u>	N/A
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

4. Aged and Disabled Individuals

/X/ Same as SSI resource levels.

/ / More restrictive than SSI levels and are as follows:

Family Size	Resource Level
<u>1</u>	<u>2,000</u>
<u>2</u>	<u>3,000</u>
<u>3</u>	<u>3,050</u>
<u>4</u>	<u>3,100</u>
<u>5</u>	<u>3,150</u>

/X/ Same as medically needy resource levels (applicable only if State has a medically needy program).



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

RESOURCE LEVELS (Continued)

B. MEDICALLY NEEDY

Applicable to all groups—

/ / Except those specified below under the provisions of section 1902(f)  
of the Act.

Family Size	Resource Level
<u>1</u>	<u>2,000</u>
<u>2</u>	<u>3,000</u>
<u>3</u>	<u>3,050</u>
<u>4</u>	<u>3,100</u>
<u>5</u>	<u>3,150</u>
<u>6</u>	<u>3,200</u>
<u>7</u>	<u>3,250</u>
<u>8</u>	<u>3,300</u>
<u>9</u>	<u>3,350</u>
<u>10</u>	<u>3,400</u>
For each additional person	<u>50</u>

REVISION: HCFA-PM-85-3 (BKRC)  
May 1985

SUPPLEMENT 3 TO ATTACHMENT 2.6-A  
Page 1  
OMB No.: 0938-0193

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

REASONABLE LIMITS ON AMOUNTS FOR NECESSARY MEDICAL  
OR REMEDIAL CARE NOT COVERED UNDER MEDICAID

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

METHODS FOR TREATMENT OF INCOME THAT DIFFER FROM  
THOSE OF THE SSI PROGRAM

(Section 1902(f) more restrictive methods and criteria and State supplement criteria in SSI criteria States without section 1634 agreements and in section 1902(f) States. Use to reflect more liberal methods only if you limit to State supplement recipients. DO NOT USE this supplement to reflect more liberal policies that you elect under the authority of section 1902(r)(2) of the Act. Use Supplement 8a for section 1902(r)(2) methods.)

REVISION: HCFA-PM-91-4 (BPD)  
August 1991

SUPPLEMENT 5 TO ATTACHMENT 2.6-A  
Page 1  
OMB No.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

MORE RESTRICTIVE METHODS OF TREATING RESOURCES  
THAN THOSE OF THE SSI PROGRAM – Section 1902 (f) States only

REVISION: HCFA-PM-91-4 (BPD)  
August 1991

SUPPLEMENT 5a TO ATTACHMENT 2.6-A  
Page 1  
OMB No.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

METHODS FOR TREATMENT OF RESOURCES FOR INDIVIDUALS  
WITH INCOMES RELATED TO FEDERAL POVERTY LEVELS

(Do not complete if you are electing more liberal methods under the authority of section 1902(r)(2) of the Act instead of the authority specific to Federal poverty levels. Use Supplement 8b for section 1902(r)(2) methods.)

REVISION:

SUPPLEMENT 6 TO ATTACHMENT 2.6-A  
Page 1

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

FEDERALLY ADMINISTERED OPTIONAL STATE SUPPLEMENT:  
PAYMENT GROUPS/INCOME LEVELS  
January 1, 2006

	Gross Income Level	Standard	SSI Benefit	State Supplement
Statewide Standard - Living Alone/1				
Individuals:	\$1,809	\$603	\$603	\$0
*Over age 65 or blind		\$649	\$603	**\$46
Couples:				
1. Both individuals eligible:	\$2,712	\$904	\$904	0
2. Eligible individual w/one essential person on rolls before 1/1/74:		**No individuals identified in this category in November 2003		
3. Eligible individual with ineligible spouse enrolled after 1/1/74:	\$1,809	\$649	\$603	**\$46

/1: Living alone includes room and board living arrangements.

**Statewide Standard – Shared Living (Supplied Housing):**

Individuals:	\$1,206	\$402	\$402	0
Couples:				
1. Both individuals eligible:	\$1,809	603	603	0
2. Eligible individual w/one essential person on rolls before 1/1/74:		**No individuals identified in this category in November 2003		
3. Eligible individual with ineligible spouse enrolled after 1/1/74:	1,206	448	402	**46

\*\*Over age 65 or blind

REVISION:

SUPPLEMENT 6 TO ATTACHMENT 2.6-A  
Page 2

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

FEDERALLY ADMINISTERED OPTIONAL STATE SUPPLEMENT:  
PAYMENT GROUPS/INCOME LEVELS  
January 1, 2004

	Gross Income Level	Standard	SSI Benefit	State Supplement
Statewide Standard – Other Living/1				
Individuals:	\$1,809	1,809	603	0

Includes individuals in a Congregate Care Facility, Adult Residential Treatment Facility, Adult Family Home or Group Home. (These are non-Title XIX facilities.)

REVISION: HCFA-PM-91-4 (BPD)  
August 1991

SUPPLEMENT 7 TO ATTACHMENT 2.6-A  
Page 1  
OMB No.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

INCOME LEVELS FOR 1902(f) STATES - CATEGORICALLY NEEDY  
WHO ARE COVERED UNDER REQUIREMENTS MORE RESTRICTIVE THAN SSI



REVISION: HCFA-PM-91-4 (BPD)  
August 1991

SUPPLEMENT 8 TO ATTACHMENT 2.6-A  
Page 1  
OMB No.: 0938-

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

RESOURCE STANDARDS FOR 1902 (f) STATES – CATEGORICALLY NEEDY

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTONMORE LIBERAL METHODS OF TREATING INCOME  
UNDER SECTION 1902 (r) (2) OF THE ACT\*

/ /	Section 1902(f) State	/X/	Non-Section 1902 (f) State
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1. The following is not considered available income for the Medical'. Needy Program and the Optional Categorically Needy Program as defined in clauses (IV), (V), and (VI) of Section 1902 (a)(10) (A) (ii) of the Social Security Act.

Effective July 1, 1986, if the community income received in the name of the non-applicant or ineligible spouse, living in a separate residence, exceeds the community income received in the name of the applicant/recipient spouse, the applicant/recipient spouse's interest in that excess is considered unavailable to the applicant/recipient.

2. The following applies to Optional Categorically Needy pregnant women defined in Section 1902(a)(10)(A)(ii)(IX) of the Social Security Act.

In determining the income eligibility of a pregnant woman, the income of her natural, adoptive parents or stepparents is disregarded, unless it is actually contributed.

When determining or re-determining eligibility, a self-employed applicant or recipient may choose to use a standard earned income deduction of \$100 or actual expenses, whichever is most beneficial.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

3. The following applies to children covered under Section 1902 (a) (10) (A) (i) (III) of the Act, who are defined in 1905 (n) (2) of the Act.

As a result of the Washington State legislature authorizing and appropriating funding, the state has implemented the following methodology.

- a. Effective January 1, 1992, income in excess of the state's AFDC standard, but less than 100% of the federal poverty level (FPL), is disregarded.
- b. Effective July 1, 1994, income in excess of the state's AFDC standard, but less than 200% of the federal poverty level (FPL), is disregarded.

When determining or re-determining eligibility, a self-employed applicant or recipient may choose to use a standard earned income deduction of \$100 or actual expenses, whichever is most beneficial.

REVISION:

SUPPLEMENT 8a TO ATTACHMENT 2.6-A  
Page 3

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

4. The following income regulation applies to individuals described in subclasses (A) (i) (III) , (A) (i) (IV) , (A) (i) (VI) , (A) (i) (VII) , (A) (ii) , and (C) (i) (III) of subsection 1902(a)(10), and section 1905(p) of the Social Security Act.

Effective April 1, 1992, to the extent that total gross income does not exceed the limitations in 1903(f), unearned income withheld, prior to receipt by the individual, for income tax purposes, or otherwise withheld beyond the individual's control, is considered exempt when determining eligibility.

REVISION:

SUPPLEMENT 8a TO ATTACHMENT 2.6-A  
Page 4

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

5. The following income regulation applies to individuals described in sub clause (C)(i)(III) of subsection 1902(a)(10) of the Social Security Act.

Effective July 1, 1992, income of an individual is exempt in an amount equal to the maintenance allowance of the individual's spouse, living in the same household, who is eligible under clause (VI) of section 1902 (a) (10) (A) (ii) of the Act, less the income of the spouse.

REVISION:

SUPPLEMENT 8a TO ATTACHMENT 2.6-A  
Page 5

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

6. The following applies to individuals covered under Section 1902 (a)(10)(A)(ii)(IV) of the Act, who are defined in 1905 (a) (iii) and (vii).

Disregard income equal to the difference between the Federal Benefit Rate and the Categorically Needy Income Level for individuals and couples as in effect on January 1, 2002 and as described in supplement 6 to Attachment 2.6-A, Page 1.

REVISION:

SUPPLEMENT 8a TO ATTACHMENT 2.6-A  
Page 6

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

7. The following applies to:

Children and pregnant women covered under Section 1902 (a)(10)(A) (i)(III) of the Act, who are defined in 1905 (n) of the Act. The agency shall exclude income equal to the amount of:

- (a) Actual work-related child and dependent care; and
- (b) Child support for a child living outside the home.

REVISION:

SUPPLEMENT 8a TO ATTACHMENT 2.6-A  
Page 7

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

MORE LIBERAL METHODS OF TREATING INCOME UNDER  
SECTION 1902(r)(2) OF THE ACT

8. A more liberal method of treating income is established for the following Medicare Cost-sharing programs:
- (a) Qualified Medicare Beneficiary as described in 1902(a)(10)(E)(i) and 1905 (p)(1) of the Act; and
  - (b) Specified Low-Income Medicare Beneficiary as described in 1902(a)(10)(E)(iii) and 1905 (p)(3) (A)(ii) of the Act.

When determining the available income of an individual for the above Medicare Cost-sharing programs, the department shall exclude from countable income an amount equal to that expended on medical expenses.



REVISION:

SUPPLEMENT 8a TO ATTACHMENT 2.6-A  
Page 8

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

MORE LIBERAL METHOD OF TREATING INCOME UNDER  
SECTION 1902(r)(2) OF THE ACT

9. Effective January 1, 2005, disregard the difference between the medically needy standard described on Supplement 1 to Attachment 2.6-A, page 8 and the SSI benefit for an individual described on Supplement 6 to Attachment 2.6-A, page 1. This applies to all medically needy groups: children, pregnant women, and the aged, blind and persons with disabilities.

REVISION: HCFA-PM-00-1  
February 2000

SUPPLEMENT 8a TO ATTACHMENT 2.6-A  
ADDENDUM

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

LESS RESTRICTIVE METHODS OF TREATING INCOME UNDER SECTION 1902 (r) (2) OF  
THE ACT

X For all eligibility groups not subject to the limitations on payment explained  
in section 1903 (f) of the Act\*: All wages paid by the Census Bureau for  
temporary employment related to Census 2000 activities are excluded.

\* Less restrictive methods may not result in exceeding gross income limitations under  
section 1903(f).

REVISION:

SUPPLEMENT 8a TO ATTACHMENT 2.6-A  
ADDENDUM – 2

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

LESS RESTRICTIVE METHODS OF TREATING INCOME UNDER SECTION  
1902(r)(2) OF THE ACT

- \_\_\_ For all eligibility groups subject to 1902(r)(2) and not subject to the limitations on payment explained in 1903(f) of the Act: All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.
- \_\_\_ For all eligibility groups subject to 1902(r)(2) and not subject to the limitations on payment explained in 1903(f) of the Act: All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded.
- \_\_\_ For all eligibility groups subject to 1902(r)(2) and not subject to the limitations on payment explained in 1903(f) of the Act: All interest earned on an IDA account funded under the Assets for Independence Act is excluded.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTONMORE LIBERAL METHODS OF TREATING RESOURCES  
UNDER SECTION 19 02 (r) (2) OF THE ACT☐ Section 1902 (f) State ☒ Non-Section 1902 (f) State

1. The following resource regulation applies to the Medically Needy Program and the Optional Categorically Needy Program as defined in clauses (IV),(V), and (VI) of Section 1902(a)(10)(A)(ii) of the Social Security Act.

Effective January 10, 1988, it is presumed that one-half of the total resources held jointly by the husband and wife, or held separately by the applicant/recipient, are owned by each spouse. (TN 88-5, Approved 5/4/89 - Washington v. Bowen)

2. To the extent that it does not conflict with Section 1924 of the Social Security Act, the following resource regulation applies to the Medically Needy Program and the Optional Categorically Needy Program as defined in clauses (IV, (V), and (VI) of Section 1902 (a)(10)(A)(ii) of the Social Security Act.

Effective January 1, 1989, it is presumed that one-half of the total resources held jointly by the husband and wife, or held separately by the applicant/recipient, are owned by each spouse (TN 89-2, Approved 8/17/90)

3. The following resource regulation applies to individuals described in clause (A) (ii) , and subclause (C) (i) (III) of subsection 1902(a)(10) of the Social Security Act.

Effective August 1, 1993, to the extent that it is not transferred, a sales contract on property that was the principal place of residence at the time of institutionalization is an exempt resource. The contract must provide a reasonable rate of return: 1) the interest is consistent with prevailing rates at the time of the sale; and 2) the payment of amount owed is anticipated within the lifetime of the client but does not exceed thirty years. Both interest and principal received in the form of payments are considered unearned income, unless otherwise exempted.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

MORE LIBERAL METHODS OF TREATING RESOURCES  
UNDER SECTION 1902(r)(2) OF THE ACT, Continued.

☐ Section 1902 (f) State      ☒ Non-Section 1902 (f) State

4. The following resource regulation applies to individuals described in clauses (A)(ii), and subclause (C)(i)(III) of subsection 1902(a)(10) of the Social Security Act.

Effective July 1, 1990, individuals, non-cash resources, that cannot be expected to be converted into cash within 20 working days, are not considered available to the extent that an ongoing bona fide effort to convert them into cash is unsuccessful. (TN 90-21, Approved 11/5/90)

5. The following resource policy applies to institutionalized individuals eligible under subclauses (IV), (V), and (VI) of clause (A) (ii) of section 1902 (a) (10).

Effective October 1, 1991, non-exempt resources in excess of the Supplemental Security Income (SSI) resource levels found in SUPPLEMENT 2 TO ATTACHMENT 2.6-A, Page 6, can, at the individuals option, be reduced by incurred expenses listed in C. 4. a. (2) of ATTACHMENT 2.6-A (Page 14) as long as such expenses have not been used to reduce excess income. (TN 90-17, Approved 10/4/91)

6. The following resource policy applies to institutionalized individuals eligible under subparagraph (C) of Section 1902 (a) (10).

Effective October 1, 1991, non-exempt resources in excess of the Medically Needy resource levels found in SUPPLEMENT 2 TO ATTACHMENT 2.6-A, Page 7, can, at the individuals option, be reduced by incurred expenses listed in C. 4. a. (2) of ATTACHMENT 2.6-A (Page 14) as long as such expenses have not been used to reduce excess income. (TN 90-17, Approved 10/4/91)

REVISION:

SUPPLEMENT 8b TO ATTACHMENT 2.6-A  
Page 3

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

7. The following resource methodology applies to children covered under Section 1902(a)(10)(A)(i)(III) of the Act.

All resources will be excluded in determining eligibility for individuals, who are defined in 1905(n)(2) of the Act.

8. The following resource methodology applies to individuals described in sub-clause (C)(i)(III) of subsection 1902(a)(10) of the Social Security Act.

All resources will be excluded in determining eligibility for children under 19 years of age.

REVISION:

SUPPLEMENT 8b TO ATTACHMENT 2.6-A  
Page 4

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

9. The following resource methodology applies to SSI-related individuals described in clause (A)(ii), and sub-clause (C)(i)(III) of subsection 1902(a)(10) of the Social Security Act.

Furnishings, clothing, and ordinary household and personal items which provide the essentials of living, basic comfort, and convenience are excluded without limit when determining eligibility.

REVISION:

SUPPLEMENT 8b TO ATTACHMENT 2.6-A  
Page 5

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

MORE LIBERAL METHODS OF TREATING RESOURCES UNDER SECTION 1902 (r) (2) OF THE ACT.

[    ]            Section 1902 (f) State            [ X ] Non-Section 1902 (f) State

A resource disregard is given to an aged, blind or disabled person who has purchased a long term care insurance policy approved by the Washington Insurance Commissioner, under Washington Long-Term Care Partnership Program.

The resource disregard shall be equal to the amount paid for licensed nursing facility and/or home and community-based services covered under Medicaid.

Pursuant to Section 1917 (c) (2) (C)(ii), a transfer of resources disregarded under this provision shall not be subject to a penalty period.

If retained, the disregarded resources are subject to Medicaid estate recoveries under Section 1917 (b) (1) (c) (i) of the Act.

Washington State Insurance Commissioner shall ensure that long-term care brokers fully disclose the impact of Medicaid estate recovery to buyers, or potential buyers, of such insurance.



REVISION:

SUPPLEMENT 8b TO ATTACHMENT 2.6-A  
Page 6

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

MORE LIBERAL METHODS OF TREATING RESOURCES UNDER SECTION 1902 (r) (2)  
OF THE ACT.

[ ☐ ] Section 1902 (f) State [ ☒ ] Non-Section 1902 (f) State

The following applies to all individuals covered under Section 1902 (a) (10) (A) (ii) (I),  
Section 1902 (a) (10) (C) , and Section 1905 (p) of the Act.

When determining the countable resources for a Holocaust survivor, exclude  
recoveries of insurance proceeds or other assets.

REVISION:

SUPPLEMENT 8b TO ATTACHMENT 2.6-A  
ADDENDUM

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

LESS RESTRICTIVE METHODS OF TREATING RESOURCES UNDER SECTION  
1902(r)(2) OF THE ACT

\_\_\_\_\_ For all eligibility groups subject to 1902(r)(2) of the Act: All funds in IDA  
accounts funded under the Assets for Independence Act is excluded.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

TRANSFER OF RESOURCES

1902(f) and 1917  
of the Act

The agency provides for the denial of eligibility by  
reason of disposal of resources for less than fair market  
value.

The criteria specified in Sections 1613(a), 1917(c) and  
1924(f) of the Social Security Act are followed.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

- b.        / /        The period of ineligibility is less than 24 months, as specified below:
- c.        / /        The agency has provisions for waiver of denial of eligibility in any instance where the State determines that a denial would work an undue hardship.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

2. Transfer of the home of an individual who is an inpatient in a medical institution.

/ / A period of ineligibility applies to inpatients in an SNF, ICF or other medical institution as permitted under section 1917(c)(2)(B)(i).

- a. Subject to the exceptions on page 2 of this supplement, an individual is ineligible for 24 months after the date on which he disposed of the home. However, if the uncompensated value of the home is less than the average amount payable under this plan for 24 months of care in an SNF, the period of ineligibility is a shorter time, bearing a reasonable relationship (based on the average amount payable under this plan as medical assistance for care in an SNF) to the uncompensated value of the home as follows:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

- b.        / /        Subject to the exceptions on page 2 of this supplement, if the uncompensated value of the home is more than the average amount payable under this plan as medical assistance for 24 months of care in an SNF, the period of ineligibility is more than 24 months after the date on which he disposed of the home. The period of ineligibility bears a reasonable relationship (based upon the average amount payable under this plan as medical assistance for care in an SNF) to the uncompensated value of the home as follows:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

No individual is ineligible by reason of item A.2 if-

- (i) A satisfactory showing is made to the agency (in accordance with any regulations of the Secretary of Health and Human Services) that the individual can reasonably be expected to be discharged from the medical institution and to return to that home;
- (ii) Title to the home was transferred to the individual's spouse or child who is under age 21. or (for States eligible to participate in the State program under title XVI of the Social Security Act) is blind or permanently and totally disabled or (for States not eligible to participate in the State program under title XVI of the Social Security Act) is blind or disabled as defined in section 1614 of the Act;
- (iii) A satisfactory showing is made to the agency (in accordance with any regulations of the Secretary of Health and Human Services) that the individual intended to dispose of the home either at fair market value or for other valuable consideration; or
- (iv) The agency determines that denial of eligibility would work an undue hardship.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

3. 1902(f) States

/ / Under the provisions of section 1902(f) of the Social Security Act, the following transfer of resource criteria more restrictive than those established under section 1917(c) of the Act, apply:

B. Other than those procedures specified elsewhere in the supplement, the procedures for implementing denial of eligibility by reason of disposal of resources for less than fair market value are as follows:

1. If the uncompensated value of the transfer is \$12,000 or less:
2. If the uncompensated value of the transfer is more than \$12,000:



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

3. If the agency sets a period of ineligibility of less than 24 months and applies it to all transfers of resources (regardless of uncompensated value):
4. Other procedures:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

TRANSFER OF ASSETS

- 1917 (c) The agency provides for the denial of certain Medicaid services by reason of disposal of assets for less than fair market value.
1. Institutionalized individuals may be denied certain Medicaid services upon disposing of assets for less than fair market value on or after the look-back date.  
  
The agency withholds payment to institutionalized individuals for the following services:  
  
Payments based on a level of care in a nursing facility;  
  
Payments based on a nursing facility level of care in a medical institution;  
  
Home and community-based services under a 1915 waiver.
  2. Non-institutionalized individuals:  
  
\_\_\_\_ The agency applies these provisions to the following non-institutionalized eligibility groups. These groups can be no more restrictive than those set forth in section - 1905 (a) of the Social Security Act:  
  
The agency withholds payment to non-institutionalized individuals for the following services:  
  
Home health services (section 1905(a)(7);  
  
Home and community care for functionally disabled and elderly adults (section 1905(a) 22);  
  
Personal care services furnished to individuals who are not inpatients in certain medical institutions, as recognized under agency law and specified in section 1905(a)(24).  
  
\_\_\_\_ The following other long-term care services for which medical assistance is otherwise under the agency plan:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

TRANSFER OF ASSETS

3. Penalty Date-The beginning date of each penalty period imposed for an uncompensated transfer of assets is:
- X   the first day of the month in which transferred;
- the first day of the month following the month of transfer.
4. Penalty Period - Institutionalized Individuals-  
In determining the penalty for an institutionalized individual, the agency uses:
- X   the average monthly cost to a private patient of nursing facility services in the agency;
- the average monthly - cost to a private patient of nursing facility services in the community in which the individual is institutionalized.
5. Penalty Period - Non-institutionalized Individuals-  
The agency imposes a penalty period determined by using the same method as is used for an institutionalized individual, including the use of the average monthly cost of nursing facility services; imposes a shorter penalty period than would be imposed for institutionalized individuals, as outlined below:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

TRANSFER OF ASSETS

6. Penalty period for amounts of transfer less than cost of nursing facility care
- a. Where the amount of the transfer is less than the monthly cost of nursing facility care, the agency:
- \_\_\_ Does not impose a penalty;
- X Imposes a penalty for less than a full month, based on the proportion of the agency's private nursing facility rate that was transferred.
- b. Where an individual makes a series of transfers, each less than the private nursing facility rate for a month, the agency:
- \_\_\_ Does not impose a penalty;
- X Imposes a series of penalties, each for less than a full month.
7. Transfers made so that penalty periods would overlap  
The agency:
- \_\_\_ Totals the value of all assets transferred to produce a single penalty period;
- X Calculates the individual penalty periods and imposes them sequentially.
8. Transfers made so that penalty periods would not overlap  
The agency:
- X Assigns each transfer its own penalty period;
- \_\_\_ Uses the method outlined below:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

TRANSFER OF ASSETS

9. Penalty periods – transfer by a spouse that results in a penalty period for the individual-

- (a) The agency apportions any existing penalty period between the spouses using the method outlined below, provided the spouse is eligible for Medicaid. A penalty can be assessed against the spouse, and some portion of the penalty against the individual remains.

When both spouses are institutionalized, the agency will divide any existing period of ineligibility between the spouses. When both spouses are in a nursing facility, the period of ineligibility may be divided by two with each spouse assigned one-half of the total number of months of ineligibility. When one spouse is receiving community-based services, such spouse may be assigned a greater number of months of ineligibility than the spouse in a nursing facility.

- (b) If one spouse is no longer subject to a penalty, the remaining penalty period must be served by the remaining spouse.

10. Treatment of income as an asset-

When income has been transferred as a lump sum, the agency will calculate the penalty period on the lump sum value.

       The agency will impose partial month penalty periods.

When a stream of income or the right to a stream of income has been transferred, the agency will impose a penalty period for each income payment.

       For transfers of individual income payments, the agency will impose partial month penalty periods.

  X   For transfers of the right to an income stream, the agency will use the actuarial value of all payments transferred.

       The agency uses an alternate method to calculate penalty periods, as described below:

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

11. Imposition of a penalty would work an undue hardship-  
The agency does not apply the transfer of assets provisions in any case in which the agency determines that such an application would work an undue hardship. The agency will use the following procedures in making undue hardship determinations:

When the client has transferred assets, the agency reviews the client's situation with the client or the client's representative and makes a determination whether the denial of eligibility would create undue hardship. If undue hardship exists, the client's transfer of assets is disregarded. Such decision must be made within forty-five days of the initial application.

If the client is denied, the client is sent a written notice of the agency's decision within forty-five days of the initial application which includes notice the client is entitled to request a fair hearing on the agency's decision.

The following criteria will be used to determine whether the agency will not count assets transferred because the penalty would work an undue hardship:

Undue hardship means that the application of the transfer penalty would result in the client's inability to meet shelter, food, clothing and health care needs.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

The agency does not apply the trust provisions in any case in which the agency determines that such application would work an undue hardship.

The following criteria will be used to determine whether the agency will not apply the trust provisions because doing so would work an undue hardship:

Undue hardship means the application of the trust provisions would result in the client's inability to meet shelter, food, clothing and health care needs.

Under the agency's undue hardship provisions, the agency exempts, the funds in an irrevocable burial trust.

The maximum value of the exemption for an irrevocable burial trust is  
\$\_\_\_\_\_.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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COST EFFECTIVENESS METHODOLOGY FOR  
COBRA CONTINUATION BENEFICIARIES

1902(u) of the  
Act

Premium payments are made by the agency only if such payments are likely to be cost-effective. The agency specifies the guidelines used in determining cost effectiveness by selecting one of the following methods.

\_\_\_\_\_ The methodology as described in SMM section 3598.

\_\_\_\_\_ Another cost-effective methodology as described below.



## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

## VARIATIONS FROM THE BASIC PERSONAL NEEDS ALLOWANCE (PNA)

1. For a single veteran, or the widow or widower of a veteran, receiving an exemption for a \$90 improved veteran's pension, that greater amount shall be the person's PNA.
2. For a person receiving an exemption for a \$90 improved veteran's pension, the PNA shall be \$160 (including the \$90) for a nursing home resident who meets four of the following five criteria:

The nursing facility is located in excess of 50 miles from the person's last community residence prior to institutionalization, resulting in additional expenses for transportation and communication;

The nursing facility provides regular access, at the resident's expenses, to long-distance phone services and cable television;

In addition to providing nursing care, the nursing facility provides co-located, less intensive services for higher functioning persons, including integrated social activities for both groups, promoting an active lifestyle that necessitates a higher PNA;

The nursing facility provides on campus access to goods and services which may include a barber shop, commissary, and snack bar that allows for normal activities of daily living that necessitates a higher PNA; or

The nursing facility provides opportunities for the resident's involvement in the governance of programs for a multiple facility organization. This requires extra funds for inter-facility travel and additional expenses necessitating a higher PNA.

3. The PNA is increased by the amount of income garnished for child support subject to the following limitations:

The increase applies only to a garnishment made in the same time period covered by the PNA.

The increase does not apply to any amount of the garnishment that is deducted under another provision in the post-eligibility process.

4. The PNA is increased for persons participating in a department-approved training or rehabilitative work program. These persons retain earned income to meet the needs of work-related expenses, such as, clothing, transportation or special tools/equipment, etc.

The person's retained income plus the usual PNA may not exceed a one-person MNIL.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

VARIATIONS FROM THE BASIC PERSONAL NEEDS ALLOWANCE (continued)

- 5 The PNA is increased for an institutionalized person's income tax under the following limitations.

The withholdings from earned or unearned income are necessary to meet expected Federal, State or local income tax liability.

Federal, State, or local income taxes that are not covered by earned or unearned income withholding but are owed or have been paid.

The person's income tax deduction plus the usual PNA may not exceed the one-person MNIL.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

VARIATIONS FROM THE BASIC PERSONAL NEEDS ALLOWANCE

Disclosure Statement for Post-Eligibility Preprint

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is #0938-0673. The time required to complete this information collection is estimated at 3 hours per response, including the time to review instructions, searching existing data resources, gathering the data needed and completing and reviewing the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestion for improving this form, please write to: CMS, 7500 Security Boulevard, N2-14-26, Baltimore, Maryland, 21244-1850 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C., 20503.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

The following resource regulation applies to individuals described in clause (A)(ii), and subclause (C)(i)(III) of subsection 1-02(a)(10) of the Social Security Act.

Effective July 1, 1990, individuals, non-cash resources, that cannot be expected to be converted into cash within 20 working days, are not considered available to the extent that an ongoing bona fide effort to convert them into cash is unsuccessful.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

LESS RESTRICTIVE RESOURCE METHODS ALLOWED UNDER 1902(r) OF THE SOCIAL SECURITY ACT.

The following resource policy applies to institutionalized individuals eligible under subclauses (IV), (V), and (VI) of clause (A)(ii) of section 1902(a)(10).

Effective October 1, 1991, non-exempt resources in excess of the Supplemental Security Income (SSI) resource levels found in SUPPLEMENT 2 TO ATTACHMENT 2.6-A, Page 2, can, at the individual's option, be reduced by incurred expenses listed in C. 4. a. (2) of ATTACHMENT 2.6-A (Page 11) as long as such expenses have not been used to reduce excess income.

The following resource policy applies to institutionalized individuals eligible under subparagraph (C) of section 1902(a)(10).

Effective October 1, 1991, non-exempt resources in excess of the Medically Needy resource levels found in SUPPLEMENT 2 TO ATTACHMENT 2.6-A, Page 1, can, at the individual's option, be reduced by incurred expenses listed in C.4.a.(2) of ATTACHMENT 2.6-A (Page 11) as long as such expenses have not been used to reduce excess income.

REVISION:

SUPPLEMENT 12 TO ATTACHMENT 2.6-A  
Page 2

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

ELIGIBILITY UNDER SECTION 1931 OF THE ACT

The state covers low-income families and children under section 1931 of the Act.

The following groups were included in the AFDC State Plan effective July 16, 1996:

X Pregnant women with no other children.

X AFDC children age 18 who are full-time students in a secondary school or the equivalent level of vocational or technical training.

     In determining eligibility for Medicaid, the agency uses the AFDC standards and methodologies in effect as of July 16, 1996 without modification.

X In determining eligibility for Medicaid, the agency uses the AFDC standards and methodologies in effect as of July 16, 1996 with the following modifications.

     The agency applies lower income standards which are no lower than the AFDC standards in effect on May 1, 1988, as follows:

     The agency applies higher income standards than those in effect as of July 16, 1996, increased by no more than the percentage increases in the CPI-U since July 16, 1996, as follows:

     The agency applies higher resource standards than those in effect as of July 16, 1996, increased by no more than the percentage increases in the CPI-U since July 16, 1996, as follows:

X The agency uses less restrictive income and/or resource methodologies than those in effect as of July 16, 1996, as follows:

1. When determining countable resources, the equity value of one car up to \$5000 is exempt.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

ELIGIBILITY UNDER SECTION 1931 OF THE ACT (continued)

2. A motor vehicle necessary to transport a physically disabled household member is excluded.
3. An increase in assets is disregarded from the point of application so long as the client remains otherwise continuously eligible.
4. For purposes of the 185% gross income test, income in excess of 185% of the AFDC need standard is excluded.
5. When determining countable income, either fifty percent of all earned income, or \$90 and \$30 and 1/3, (if applicable) and whichever is greater, is exempt.
6. All earned income is excluded in the second or third month for two months starting with the month a family exceeds Section 1931 income standards. This exclusion allows Transitional Medicaid coverage for any family who loses eligibility for Section 1931 Medicaid due to earnings, and will give the family the necessary 12 months of post-1931 eligibility Transitional Medicaid coverage.
7. Diversion cash assistance is not countable as income or a resource in the initial month of Medicaid eligibility.
8. Actual amount of court-ordered child support paid for a child out of the home, is a deduction from earned income.
9. Actual amount of childcare and dependent care, is a deduction from earned income.
10. When determining or re-determining eligibility, a self-employed applicant or recipient may choose to use a standard earned income deduction of \$100 or actual expenses, whichever is most beneficial.

The income and/or resource methodologies that the less restrictive methodologies replace are as follows:

1. And 2. When determining countable resources, the equity value of one car up to \$1500 is exempt.

## STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

## ELIGIBILITY UNDER SECTION 1931 OF THE ACT (continued)

3. When determining countable resources, the resource limit of any available resources for applicants and recipients may amount up to \$1000.
4. When determining income eligibility, the state applies a gross income test of 185% of federal poverty level.
5. When determining countable income, \$90 and \$30 and 1/3 are exempt.
6. An increase in earned income is not excluded for two months. A person who has received Medicaid under Section 1931 for less than three months is not eligible for twelve months of transitional Medicaid.
7. Diversion cash assistance did not exist.
8. Court-ordered child support was not an income deduction.
9. Childcare and dependent care earned income deductions were limited to:
  - (a) \$175 per month for a child over the age of two; and
  - (b) \$200 per month for a child under the age of two.
10. When determining or re-determining eligibility, a self-employed applicant or recipient may choose to use a standard earned income deduction of \$100 or actual expenses, whichever is most beneficial.

     The agency terminates medical assistance (except for certain pregnant women and children) for individuals who fail to meet TANF work requirements.

  X   The agency continues to apply the following waivers of provisions of part A of title IV in effect as of July 16, 1996, or submitted prior to August 22, 1996 and approved by the Secretary on or before July 1, 1997.

Under Section 402(a)(41) and 402(a)(38) allows the State to provide benefits to families in which the principal earner works 100 or more hours per month.



STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

ELIGIBILITY UNDER SECTION 1931 OF THE ACT

The State covers low-income families and children under section 1931 of the Act.

/X/ The agency uses less restrictive income and/or resource methodologies than those in effect as of July 16, 1996, as follows:

All wages paid by the Census Bureau for temporary employment related to Census 2000 activities are excluded.

/X/ The income and/or resource methodologies that the less restrictive methodologies replace are as follows:

Wages are counted when determining eligibility for a medical program.

REVISION:

SUPPLEMENT 12 TO ATTACHMENT 2.6-A  
ADDENDUM – 2

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

ELIGIBILITY UNDER SECTION 1931 OF THE ACT

- X The agency uses less restrictive income and/or resource methodologies than those in effect as of July 16, 1996, as follows:
- \_\_\_ All otherwise countable income deposited in an IDA account funded under the Assets for Independence Act is excluded from income.
- X All interest earned on an IDA account funded under the Assets for Independence Act is excluded from income.
- \_\_\_ All funds in IDA accounts funded under the Assets for Independence Act are excluded from resources.
- \_\_\_ All otherwise countable income deposited in an IDA account funded under Section 404 of the Social Security Act is excluded from income.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

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Citation

Condition or Requirement

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Section 1924 Provisions

- A. Income and resource eligibility policies used to determine eligibility for institutionalized individuals who have spouses living in the community are consistent with Section 1924.
- B. In the determination of resource eligibility the State resource standard is the maximum resource allowance permissible under section 1924 of the Social Security Act.
- C. The definition of undue hardship for purposes of determining if institutionalized spouses receive Medicaid in spite of having excess countable resources is described below.

Undue hardship means the client's inability to meet shelter, food, clothing, and health care needs.

REVISION:

SUPPLEMENT 14 TO ATTACHMENT 2.6-A  
Page 1

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

ELIGIBILITY CONDITIONS AND REQUIREMENTS

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This supplement describes the individuals with greater need; describes the greater need; describes the basis or formula for determining the deductible.

Personal Needs Allowance for Title XVI-related individuals with greater need - Work Related.

1. Individuals participating in a department approved training or rehabilitative work program.
2. These individuals retain earned income to meet the needs for work related expenses, such as, clothing, transportation, special tools/equipment, etc.
3. The retained income plus personal needs allowance may not exceed a one person MINIL.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

ELIGIBILITY CONDITIONS AND REQUIREMENTS

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INCOME AND RESOURCE REQUIREMENTS FOR TUBERCULOSIS (TB)  
INFECTED INDIVIDUALS

For TB infected individuals under §1902(z)(1) of the Act, the income and resource eligibility levels are as follows:

This state shall not consider this group as eligible for medical assistance.

REVISION:

SUPPLEMENT 14 TO ATTACHMENT 2.6-A  
Page 2

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

ELIGIBILITY CONDITIONS AND REQUIREMENTS

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Personal Needs Allowance, cont.

INCOME TAX DEDUCTION.

Under 42 CFR 435 .725 (c) (1), allow the following Personal Needs Allowance (PNA) when combined with other reasonable amounts for clothing and other personal needs of the individual while in the institution, not to exceed the Medically Needy Income Level (MNIL).

1. Withholdings from earned and unearned income necessary to meet expected Federal, State or local tax liability.
2. Federal, State or local income taxes that are not covered by earned or unearned income withholding but are owed or have been paid.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

ELIGIBILITY CONDITIONS AND REQUIREMENTS

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PERSONAL NEEDS ALLOWANCE - NURSING FACILITY RESIDENTS WITH HIGHER  
NEEDS

A personal needs allowance (PNA) is allowed for nursing facility residents who require guardianship and/or attorney services. The individual has one or more of the following needs:

1. Guardianship Fees

Guardianship fees will be allowed under a court order, including an order that establishes or continues a legal guardianship and the order requires a future review or accounting in an amount not to exceed \$175.00 per month.

2. Guardianship-related Attorney's Fees

Attorney's fees are limited to an amount not to exceed \$700 for the initial establishment of a guardianship.

Attorney Fees are limited to an amount not to exceed \$600 during any three year period for the review of a guardianship.

3. Unusual cases

A method is provided to allow greater fees in cases where the court determines after a hearing that the increase is reasonable.

The monthly total amount allowed for guardianship and attorney fees plus all other personal needs allowance may not exceed a one person MNIL.

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State WASHINGTON

PERSONAL NEEDS ALLOWANCE - NURSING FACILITY RESIDENTS WITH HIGHER NEEDS

A personal needs allowance (PNA), of \$160.00 per month, is allowed for nursing home residents who meet any four of the five following criteria.

The individual is a resident of a nursing facility that:

1. Is located in excess of 50 miles from the individual's last community residence, prior to Institutionalization, resulting in additional expenses for transportation and communication.
2. Provides regular access, at resident's expense, to long-distance phone services and cable television.
3. In addition to providing nursing care, provides co-located, less intensive services for higher functioning individuals, including integrated social activities for both groups, promoting an active lifestyle that necessitates a higher PNA.
4. Provides on campus access to goods and services, including, but not limited to, a barber shop, commissary and snack bar that allows for normal activities of daily living that necessitates a higher PNA.
5. Provides opportunity for resident's involvement in governance of programs for a multiple facility organization. This requires additional funds for inter-facility travel and additional expenses.